

# Observing Habitable Worlds Near and Far



Margaret Turnbull - STScI

# The Big Question: To what extent is the Universe *alive*?

What is “life?”

How does life originate?

Where is life found?

Is all life carbon/water based?

Is life “originating” on Earth now?

What is the range of complexity and diversity for life?

What is a “habitable” planet?

Can life spread between planets/stars?

Are there other inhabited planets in the Solar System?

Do we have cosmic ancestors/cousins?

Are there other technological civilizations?

Is there a habitable “belt” within the Galaxy?

Why aren’t clouds green?

What are the environmental limits of Earth-like life?

# The Big Question: To what extent is the Universe *alive*?



<http://cmex.ihmc.us/VikingCD/Puzzle/Evolife.htm>

# Key Concept: Habitability



What is a “habitable”  
environment?

Life needs:

1. Raw materials: C, N, O, S, P...
2. An energy source: sunlight, geothermal
3. Liquid water
4. Time

the limiting factors on Earth

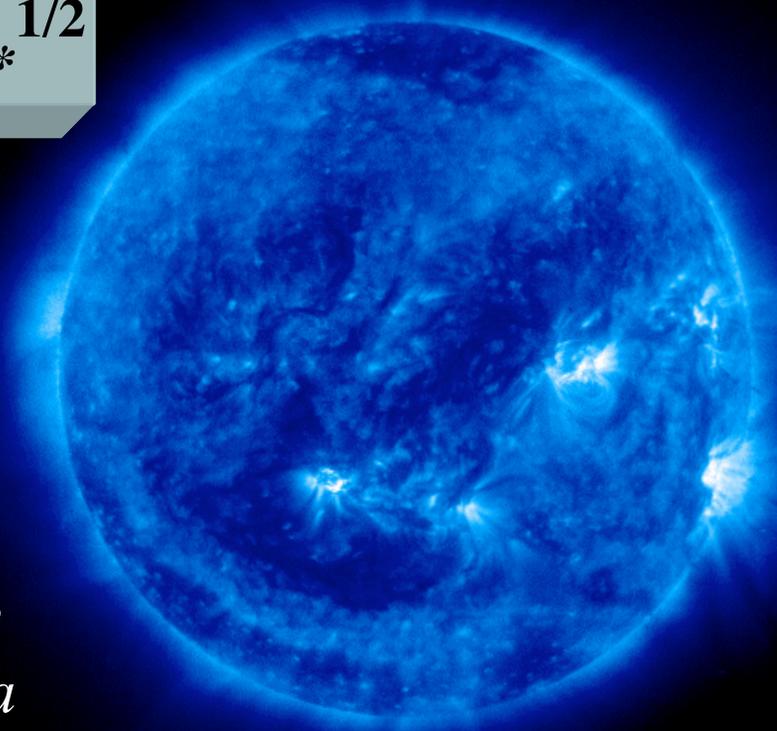
predictable factors for  
other planetary systems

# Astrobiology: The Study of Habitable Zones

0.7 to 1.5 AU,  $\propto L_*^{1/2}$

*(In reality, HZ location depends on planet characteristics, too.)*

*(And actually there also is a dependence on stellar  $T_{\text{eff}}$ .)*



## Question

**Which stars are the best stars around which to search for *habitable* planets and biosignatures?**

## Answer

**It depends on the search strategy:**

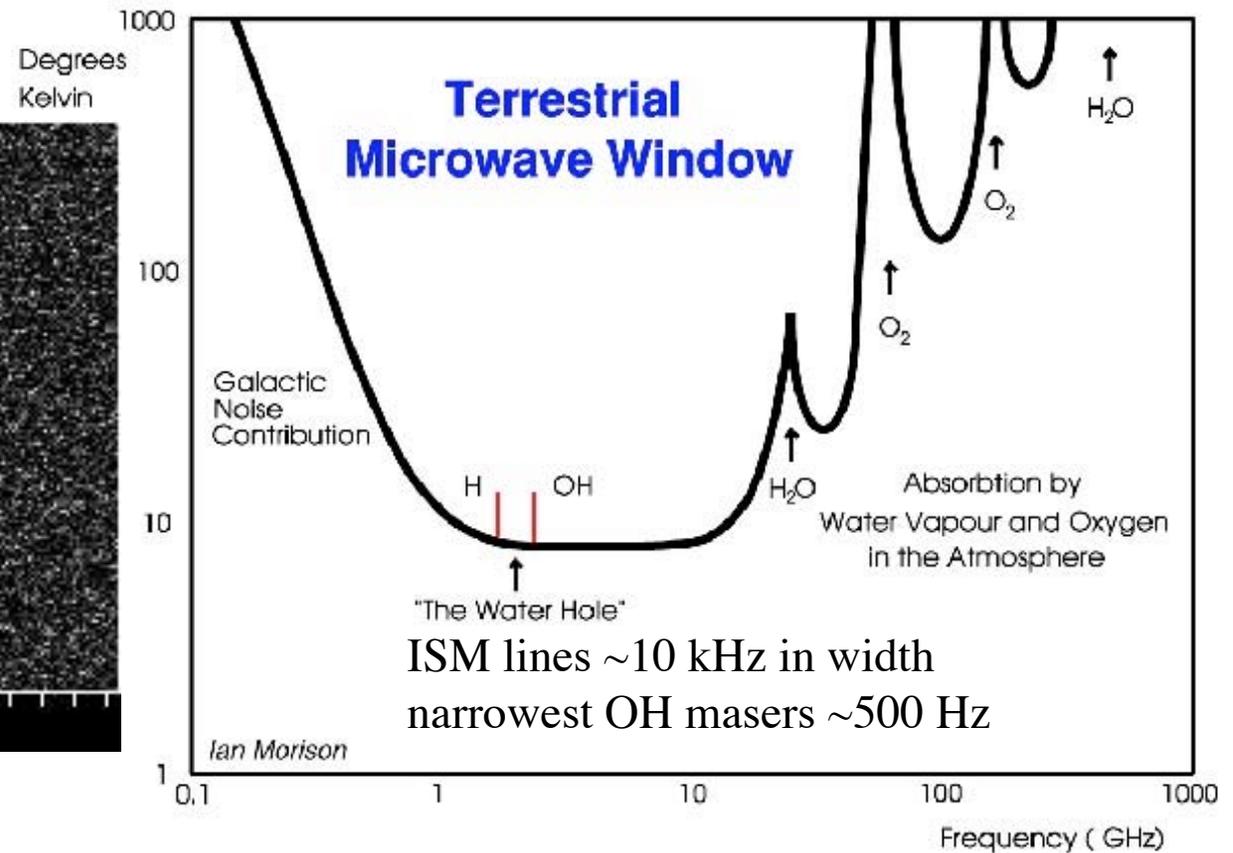
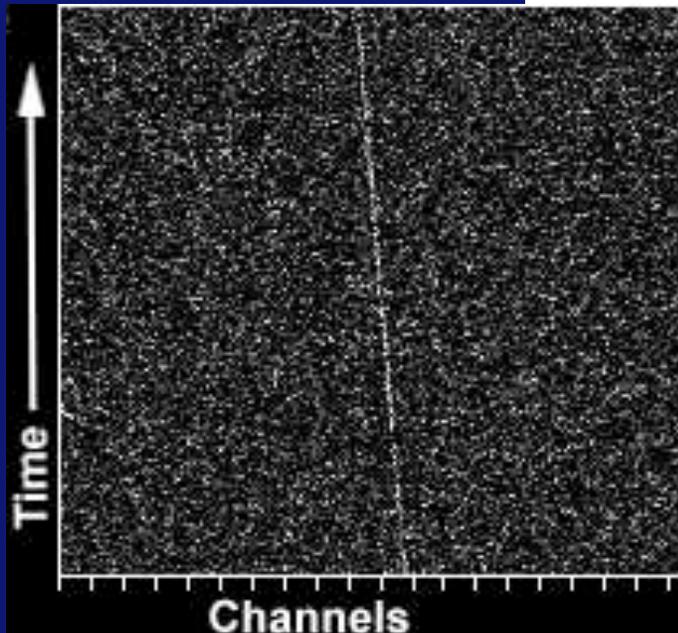
**Is the burden of technology on *us* or *them*?**

**Two Case Studies: SETI vs TPF**

# SETI

## Project Phoenix: A Targeted Search for Narrow-Band Microwave ET Signals

“Narrow-band”  
< 300 Hz



# The Terrestrial Planet Finder

The technology driver is the need to suppress starlight by a factor of 1 million (at mid-IR wavelengths) or 10 billion (at optical wavelengths) at small angles from the star..

**40 milliarcsec IWA**  
 **$10^{-10}$  starlight**  
**suppression at**  
**optical**  
**wavelengths**  
**0.5-1.05  $\mu\text{m}$**



**TPF-C**

**TPF-I**



**3-4m x 3-4**  
**6.5-17  $\mu\text{m}$**   
 **$10^{-6}$  starlight**  
**suppression**  
**Darwin?**

# Habitable Stellar Systems

A “habstar” has:

(1) A *habitable zone* that is *dynamically stable*\* on a *timescale* that is comparable to the timescale of *global biosignature* production,

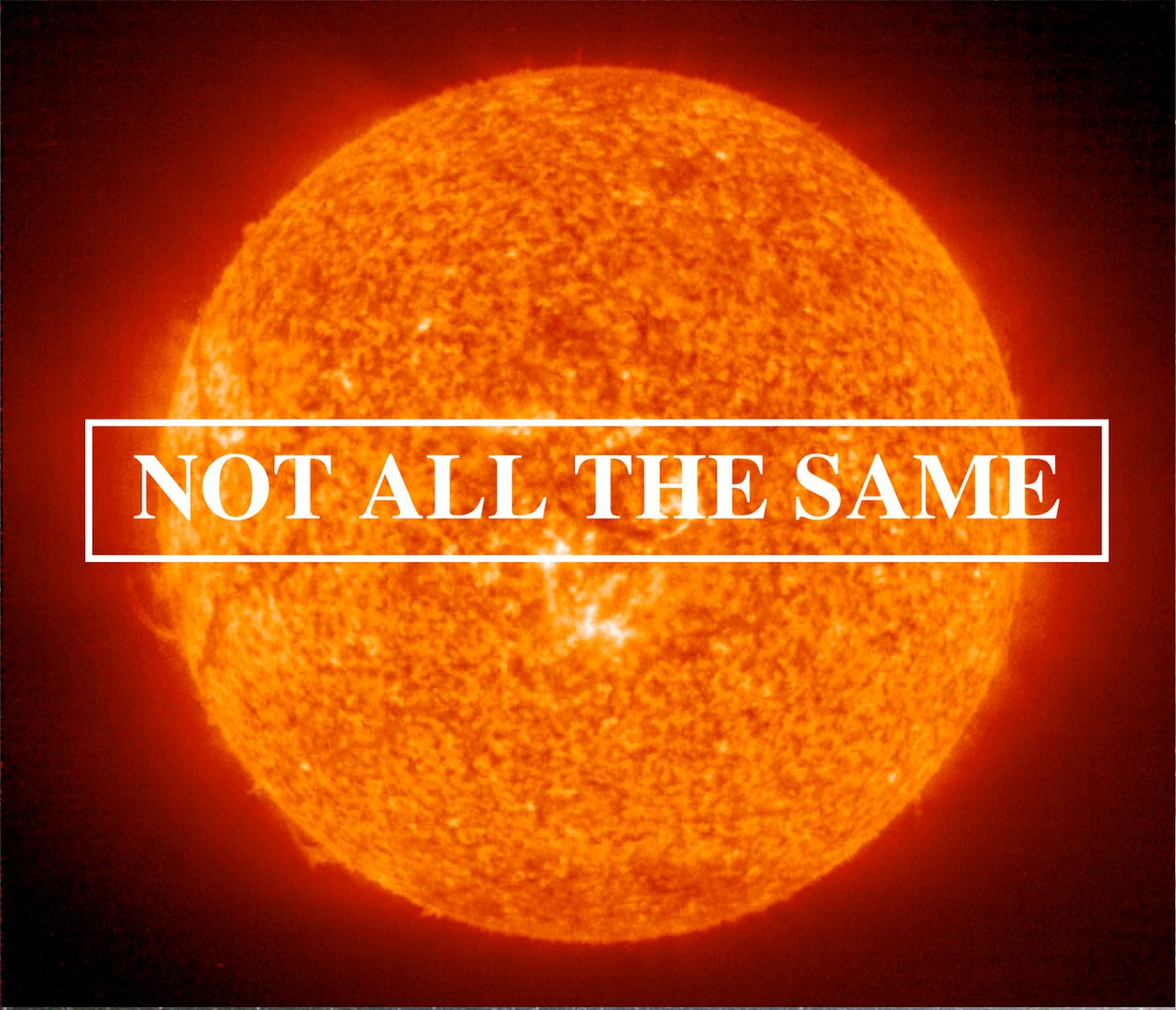
\* and does not overlap any major resonances w/companions

(2) A habitable zone that is *spatially static* on that same timescale, and

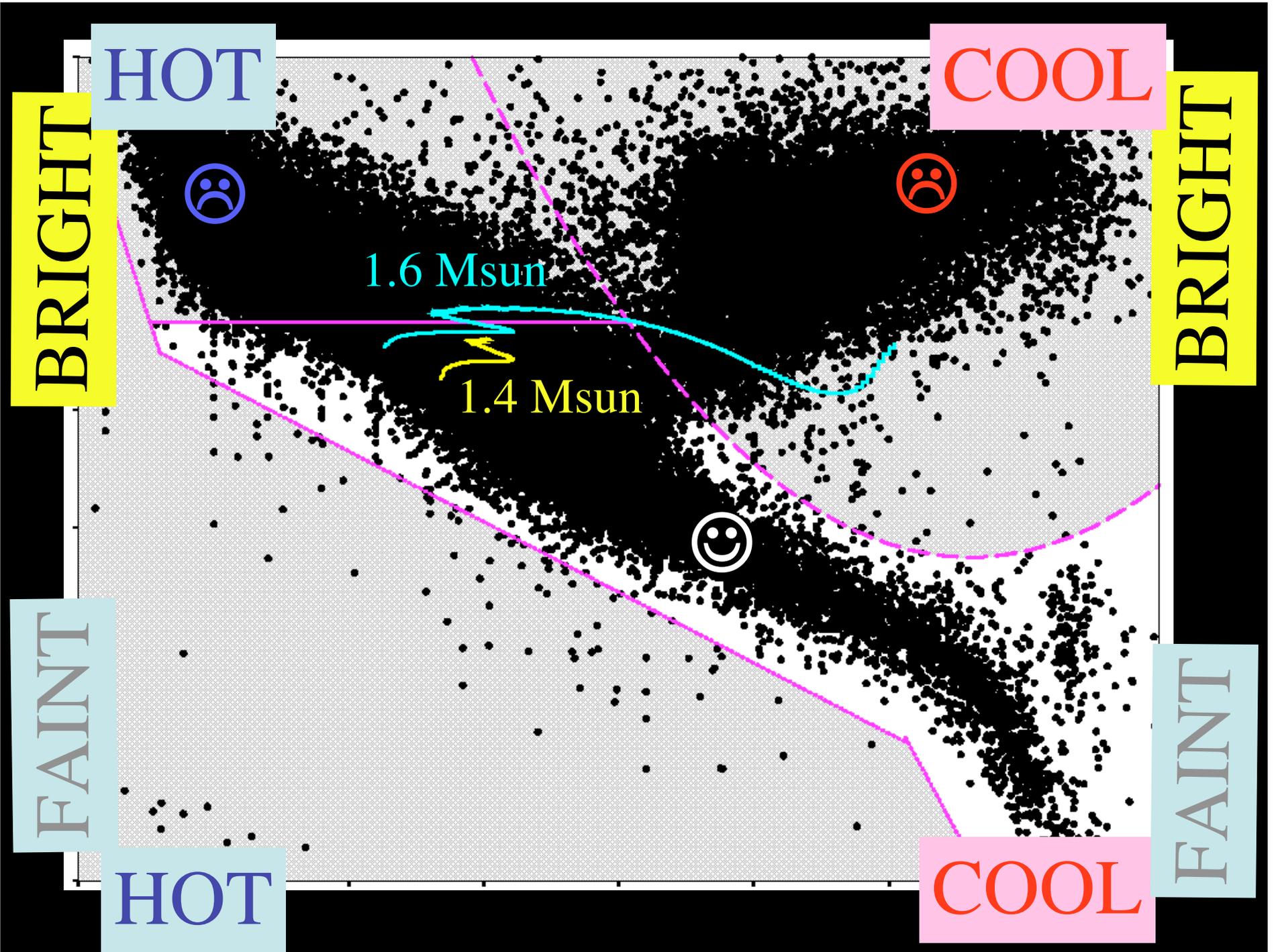
(3) A *metallicity* that is consistent with the existence of *terrestrial planets*.

# Habstars

## 1. Timescales: Stellar Evolution, Minimum Age

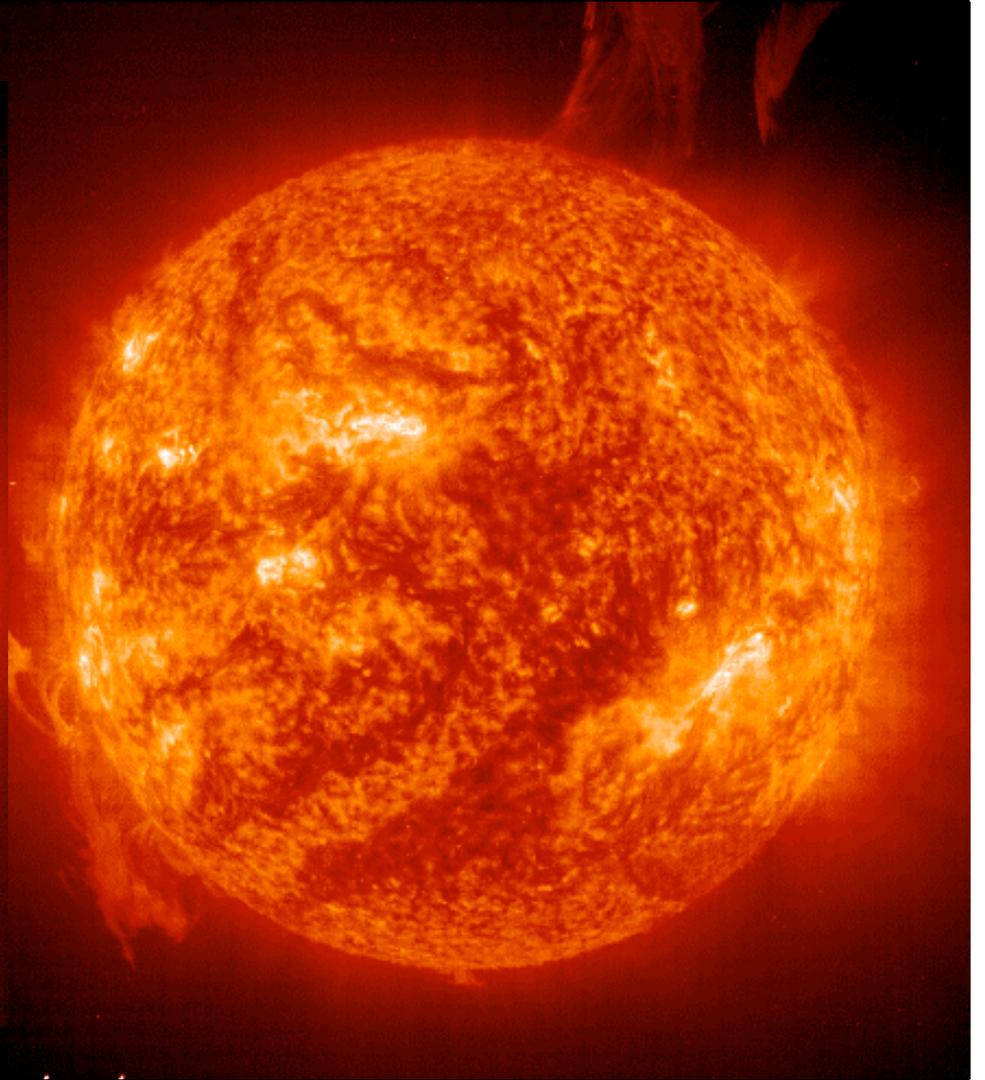
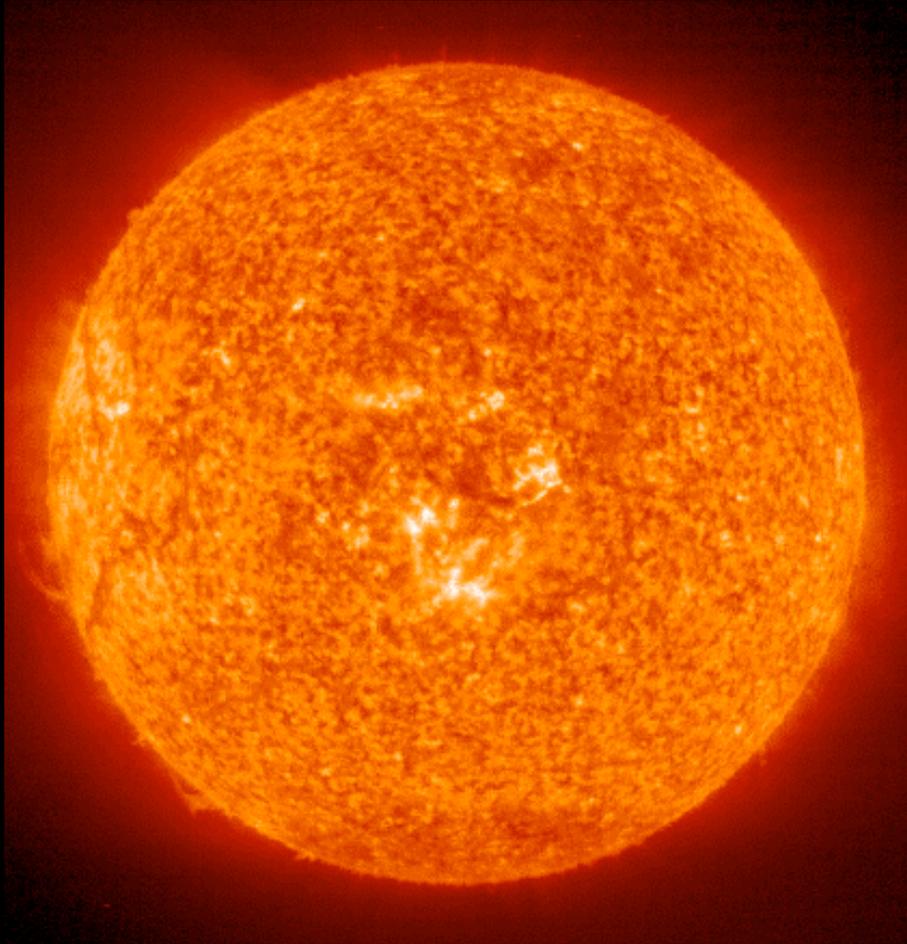


**NOT ALL THE SAME**



# Habstars

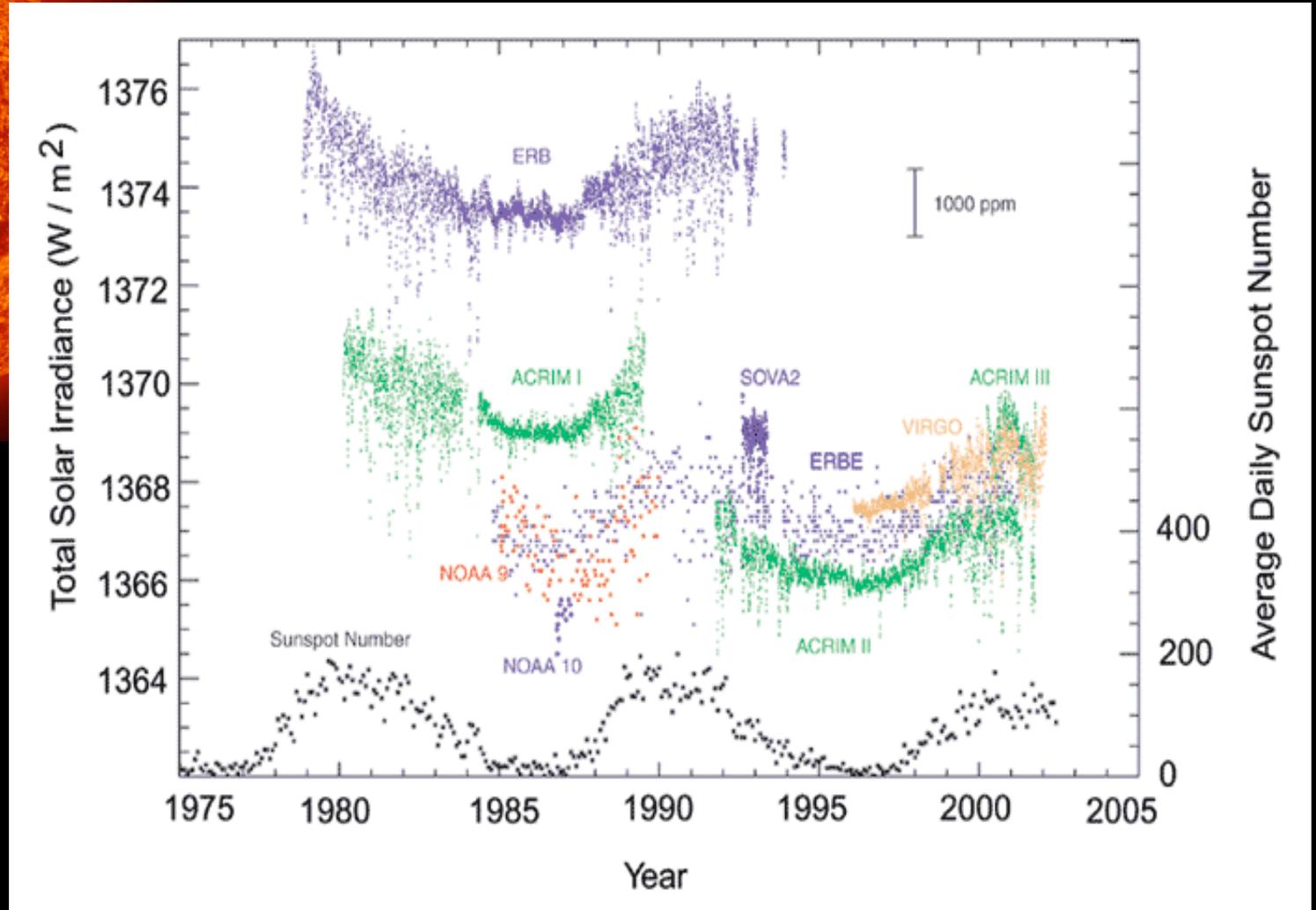
## 2. Stellar Variability



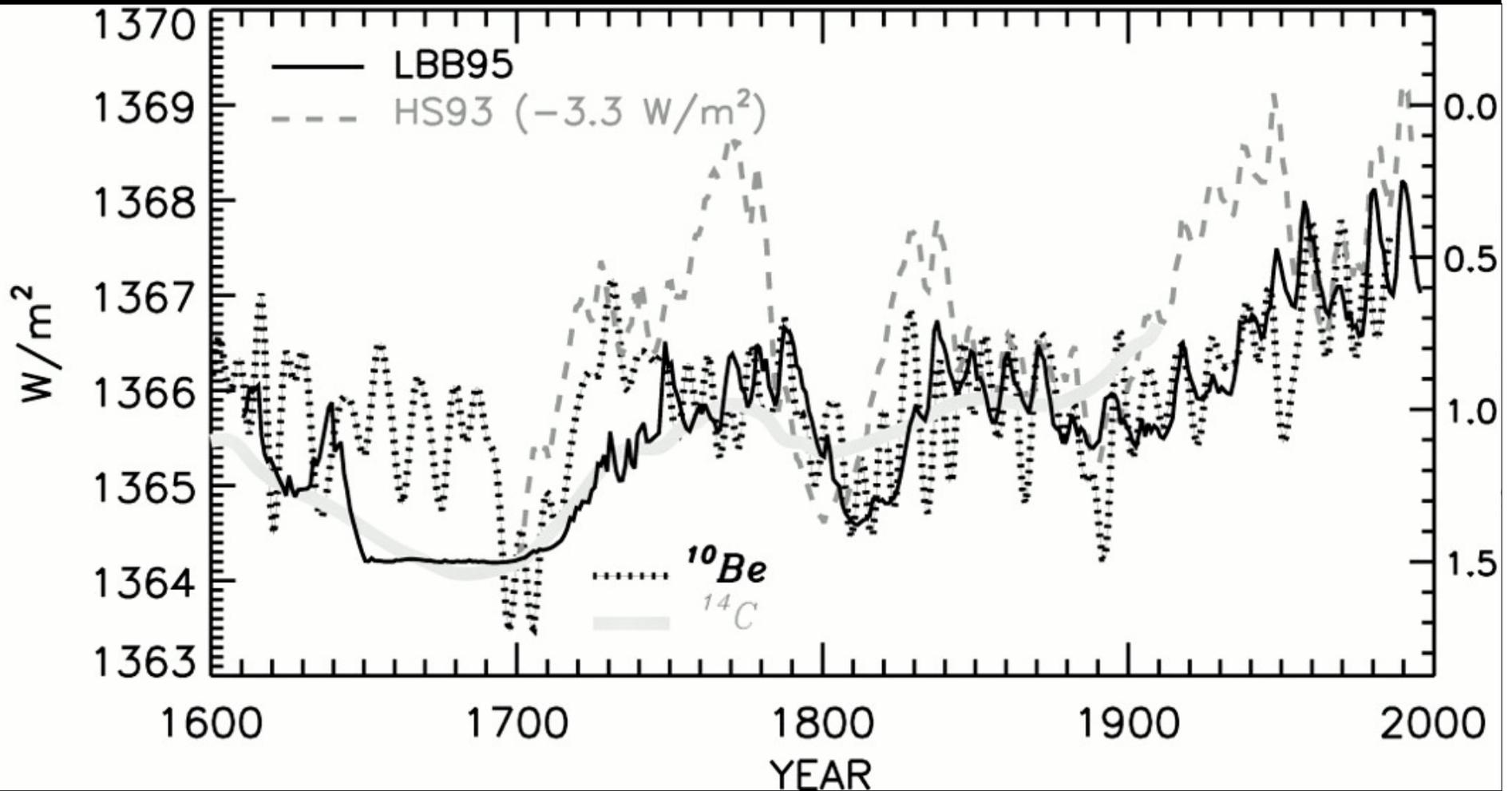
# Habstars

## 2. Stellar Variability

What combination of amplitude & timescale is OK?



# Habstars



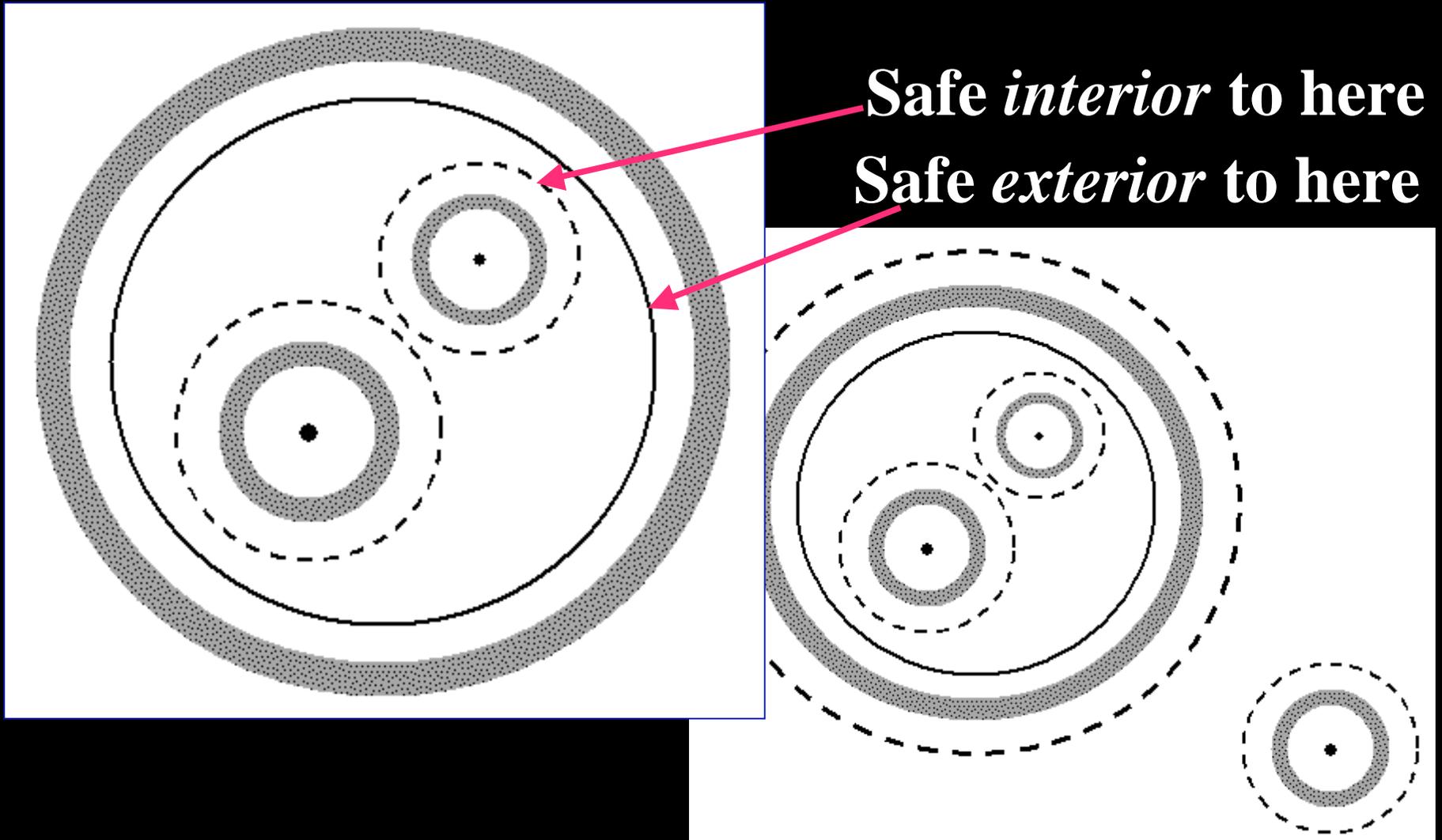
Lean 1997, ARA&A, 35, 33

Wilson & Hudson 1991, Nature, 351, 42

Tkachuck 1983, Origins, 10, 51

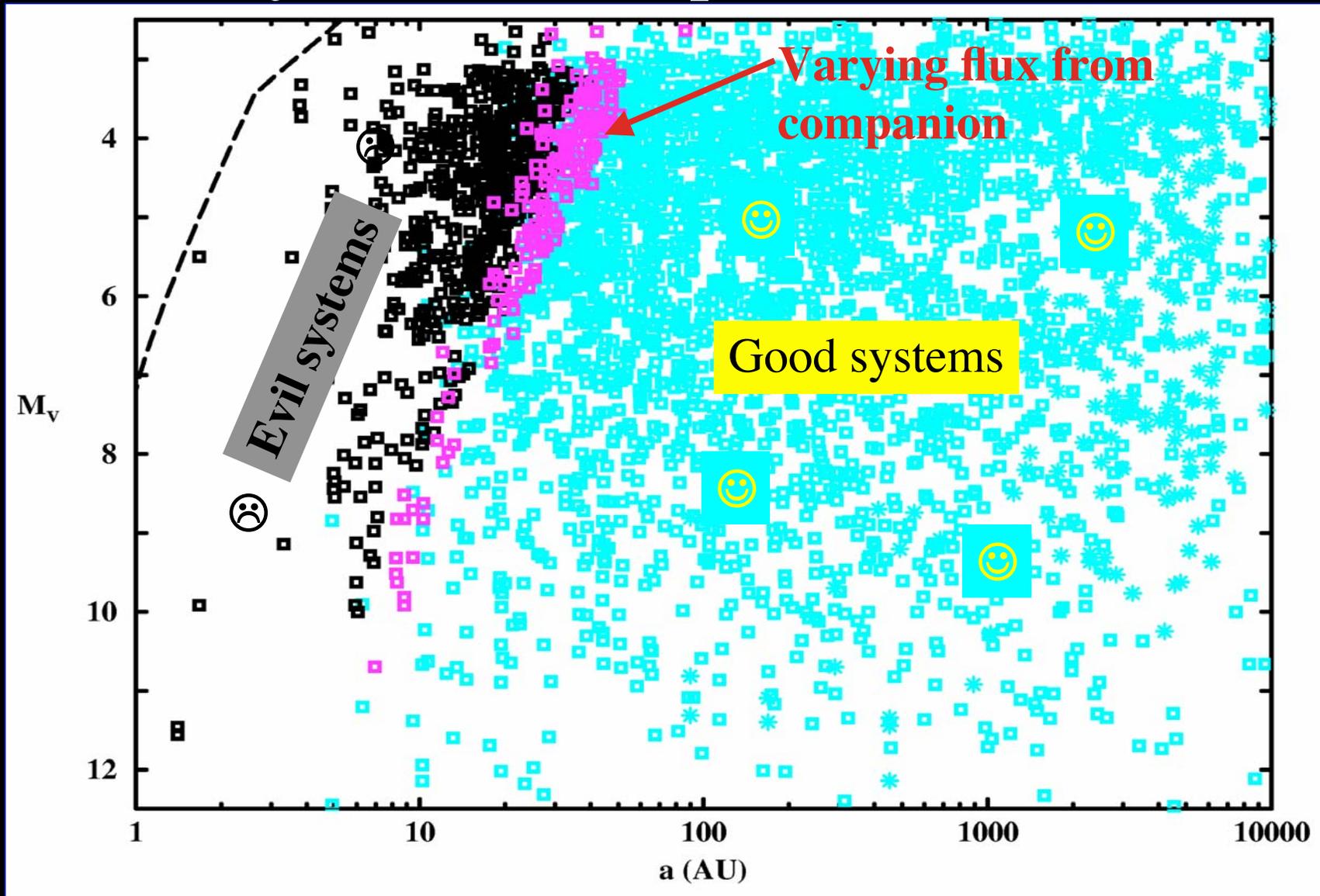
# Habstars

## 3. Stability: Stellar Companions



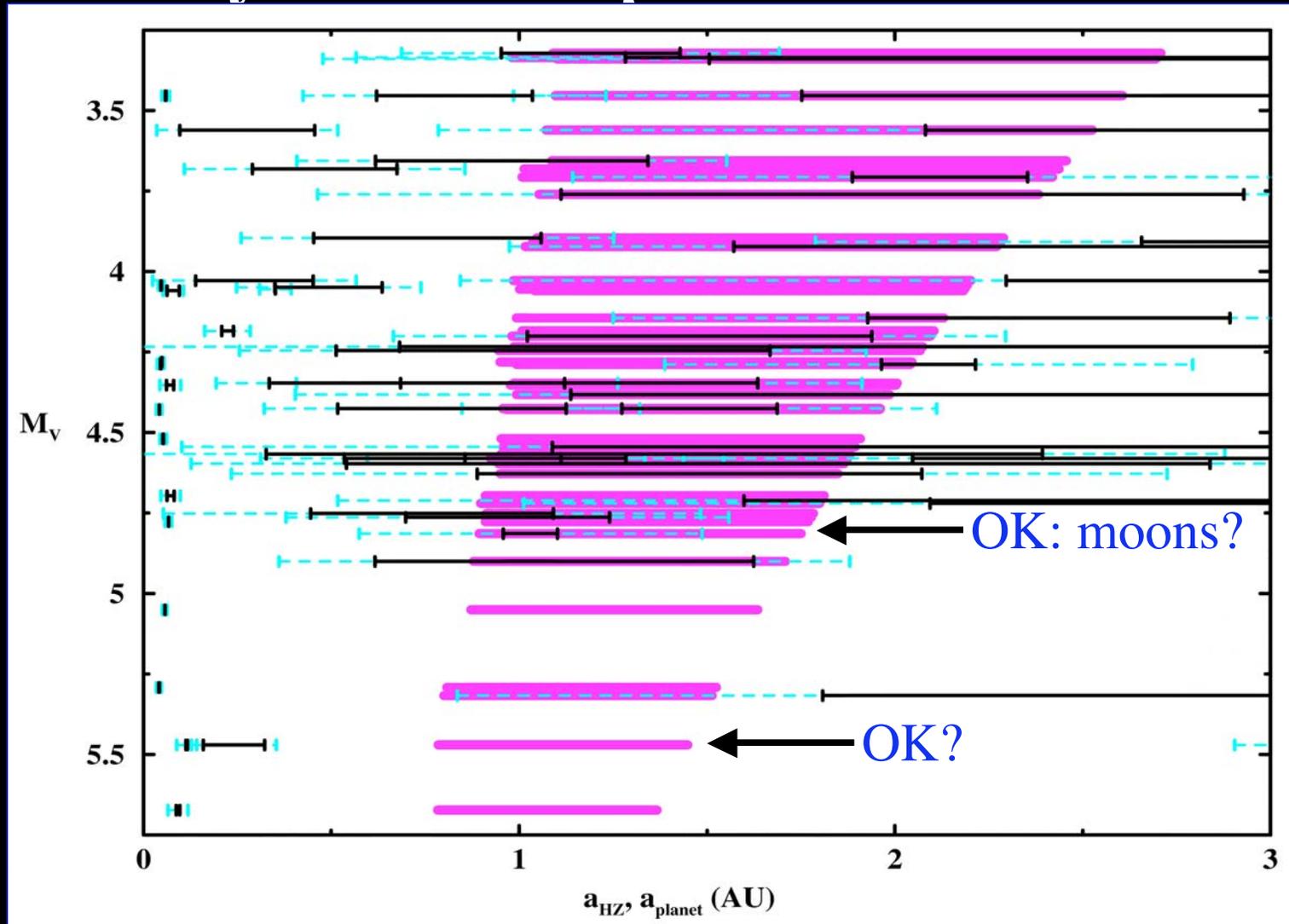
# Habstars

## 3. Stability: Stellar Companions



# Habstars

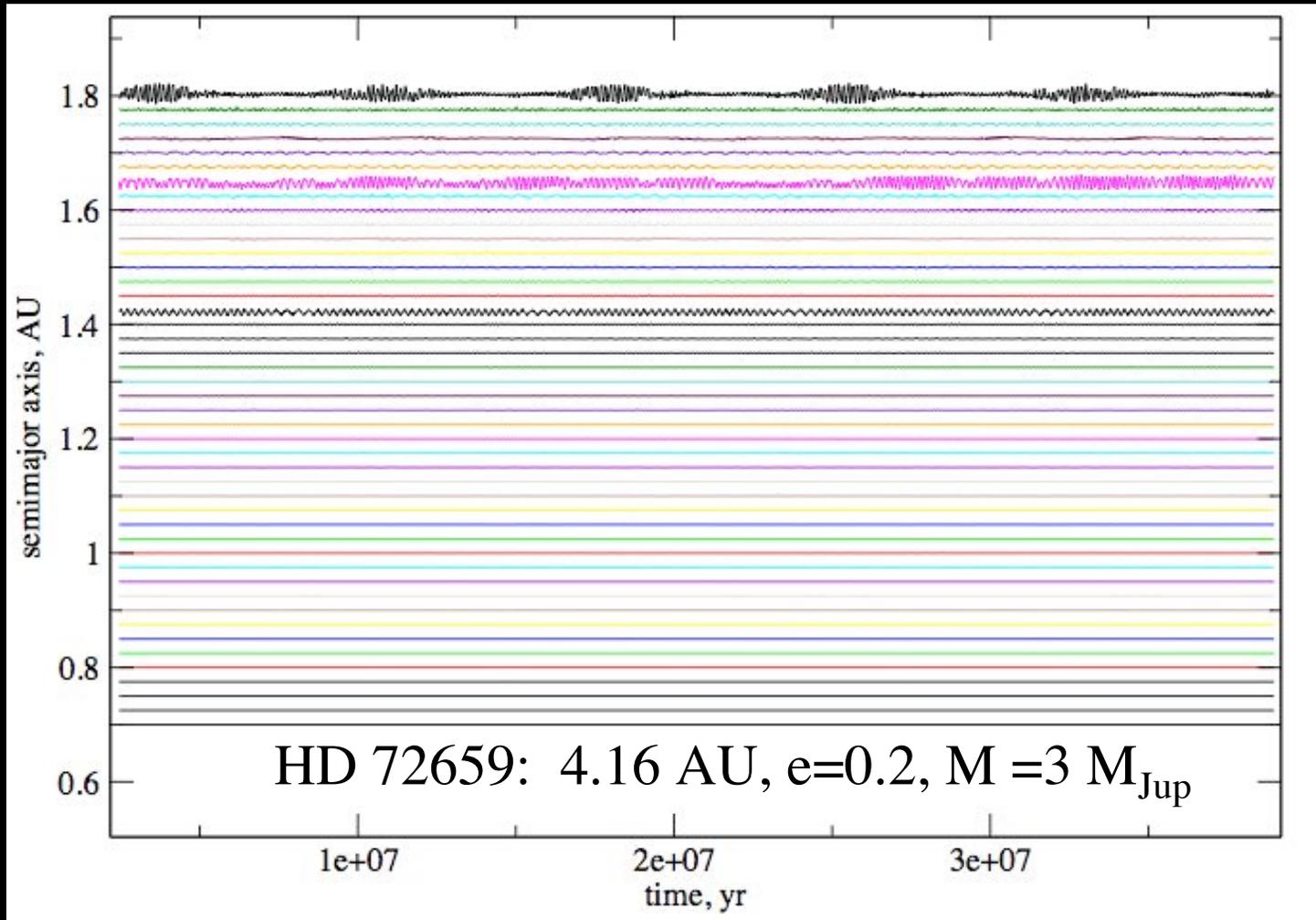
## 3. Stability: Giant Exoplanet Orbits



**$\Rightarrow$  about 1/3 of known EGP systems are OK**

# Habstars

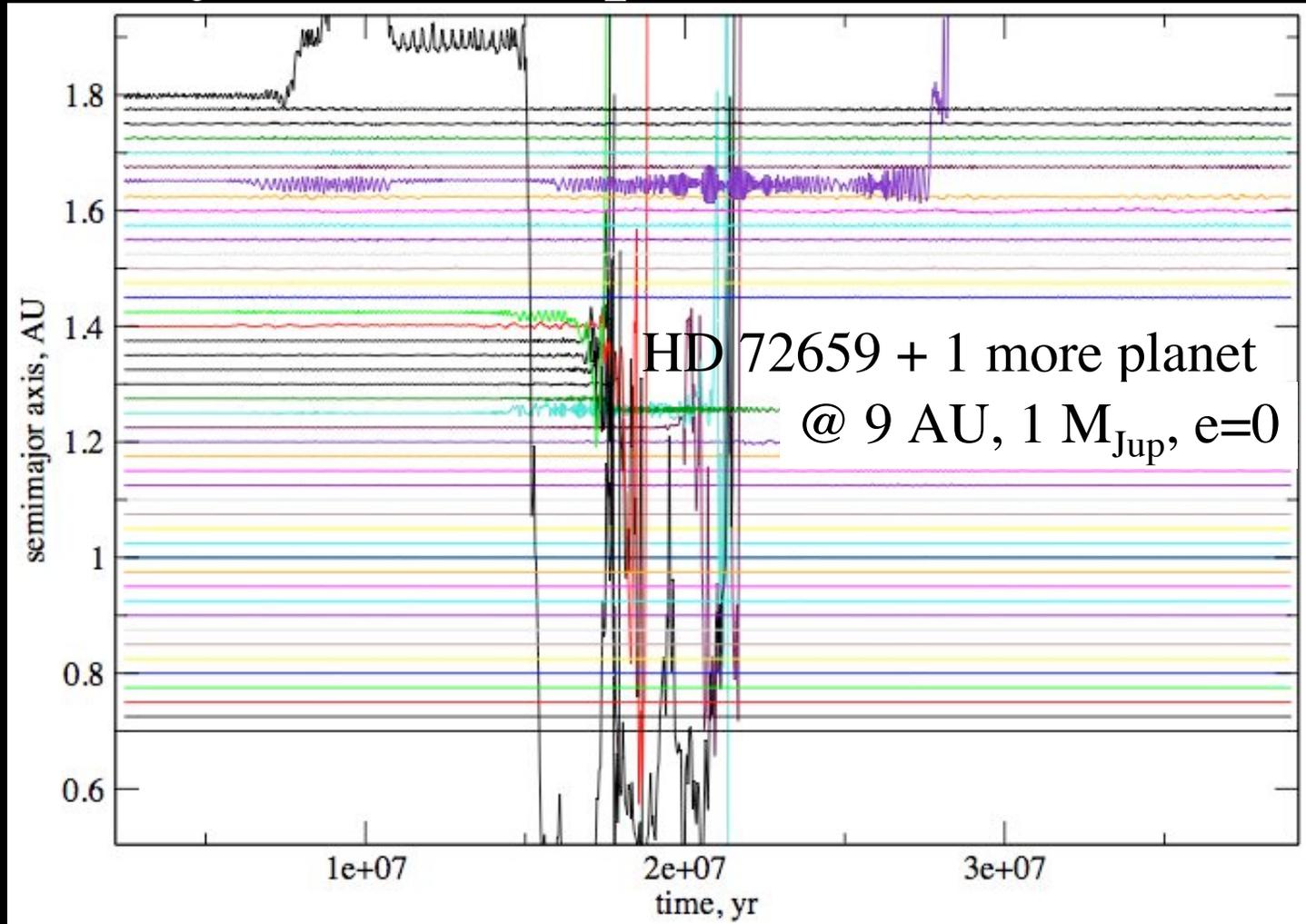
## 3. Stability: Giant Exoplanet Orbits



**This system looks OK. However...**

# Habstars

## 3. Stability: Giant Exoplanet Orbits



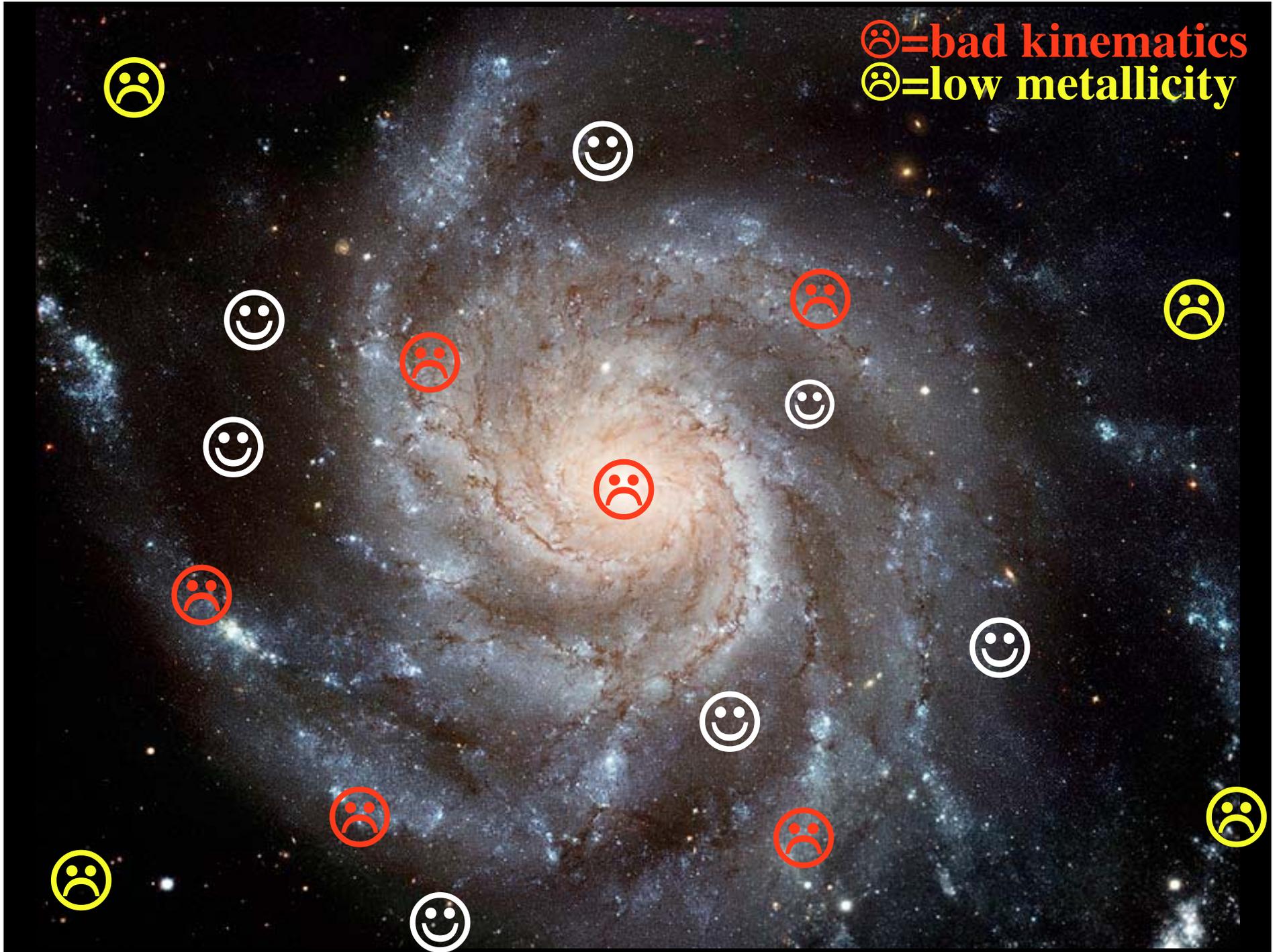
...if *more* giant planets orbit further out, **NOT OK!**

**M 100**  
HST·WFPC2

increasing metallicity

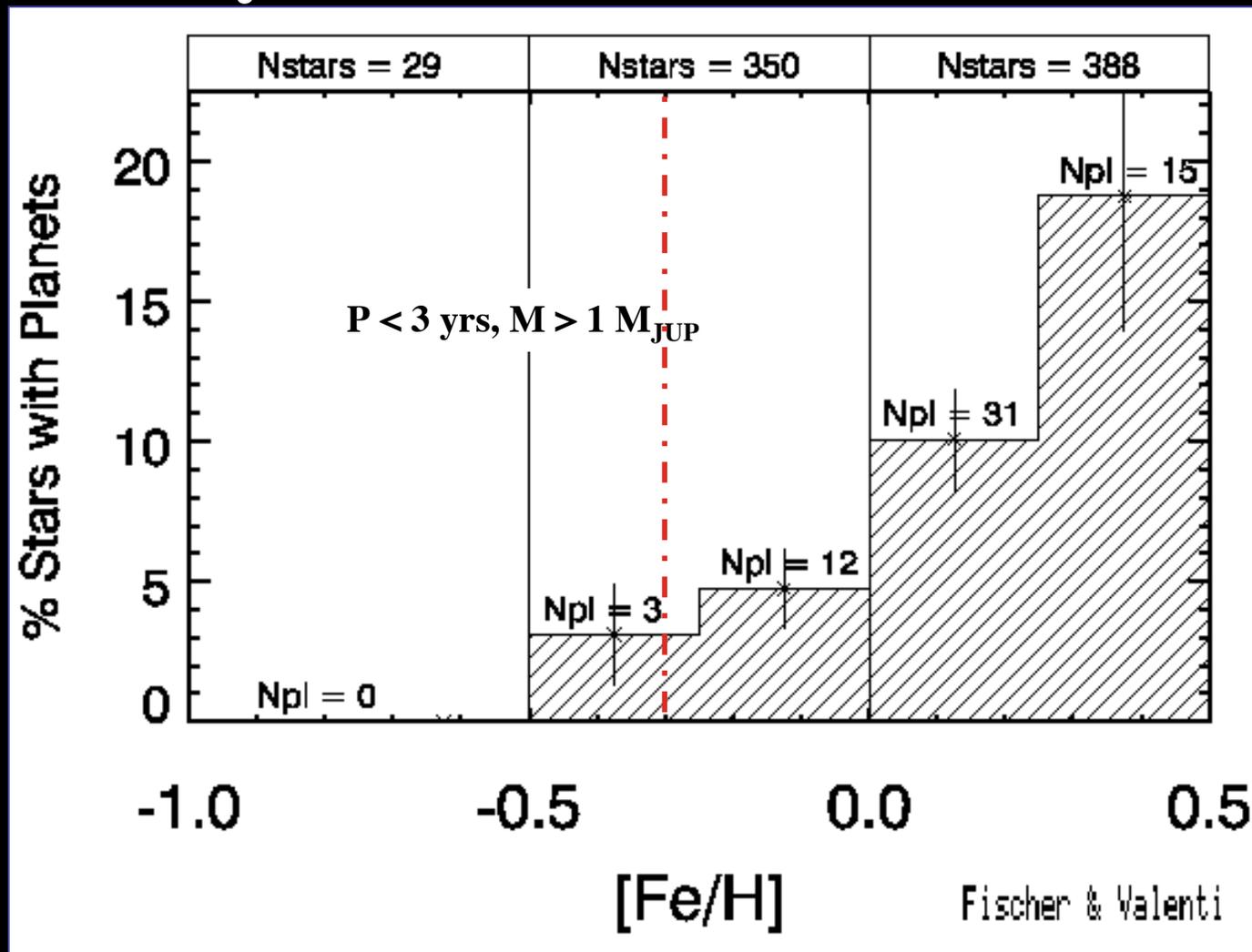


☹️=bad kinematics  
☹️=low metallicity



# Habstars

## 4. Metallicity



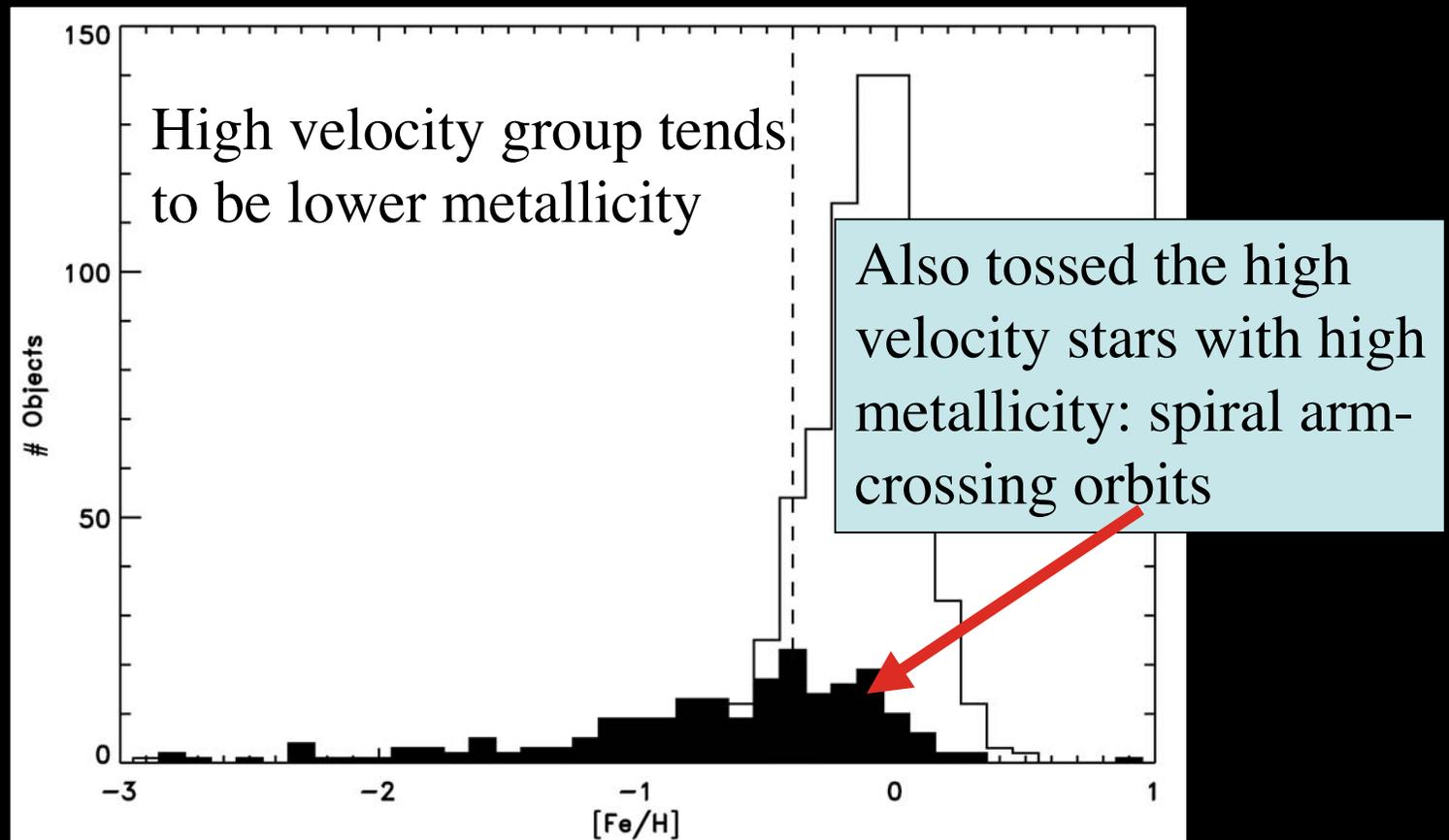
Does this trend persist for longer orbital periods?

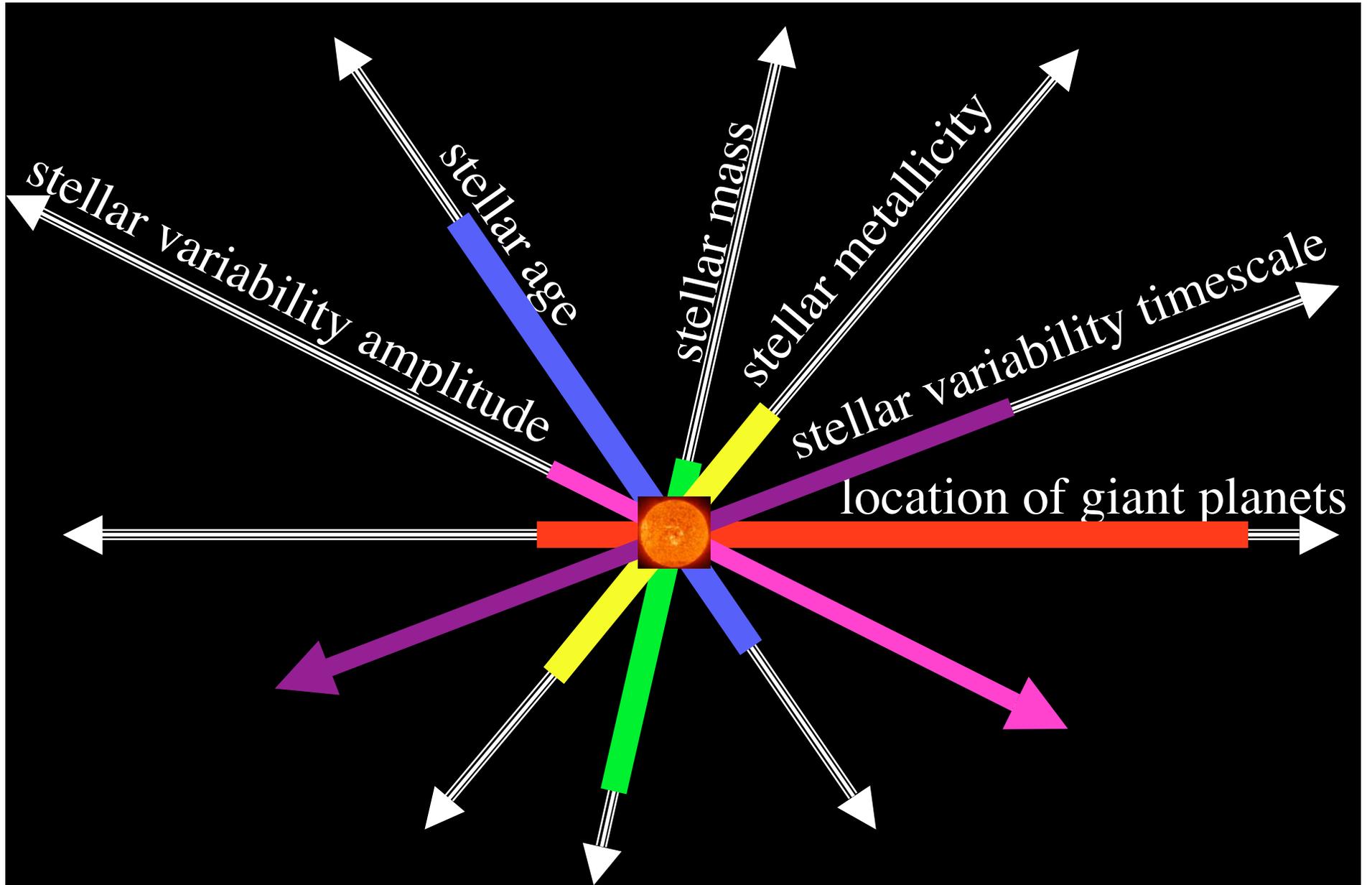
Does this trend persist for terrestrial planets?

# Habstars

## 5. Kinematics

### Kinematics and Galactic Habitability

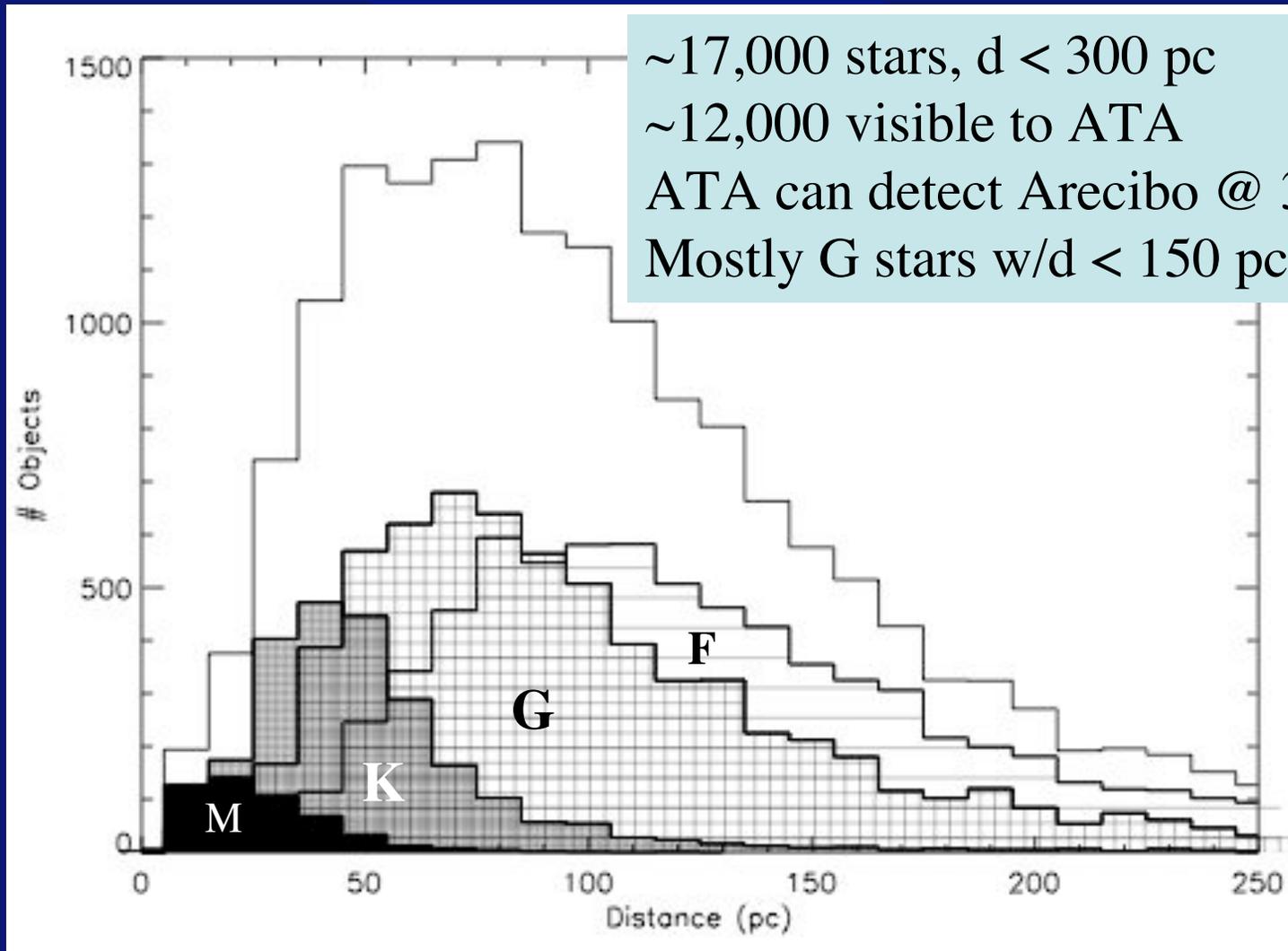




habitability: finding life's sweet spots

# A New Target List for SETI

## Finally: HabCat



~17,000 stars,  $d < 300$  pc

~12,000 visible to ATA

ATA can detect Arecibo @ 300pc

Mostly G stars w/d < 150 pc

# SETI on the ATA (SonATA)

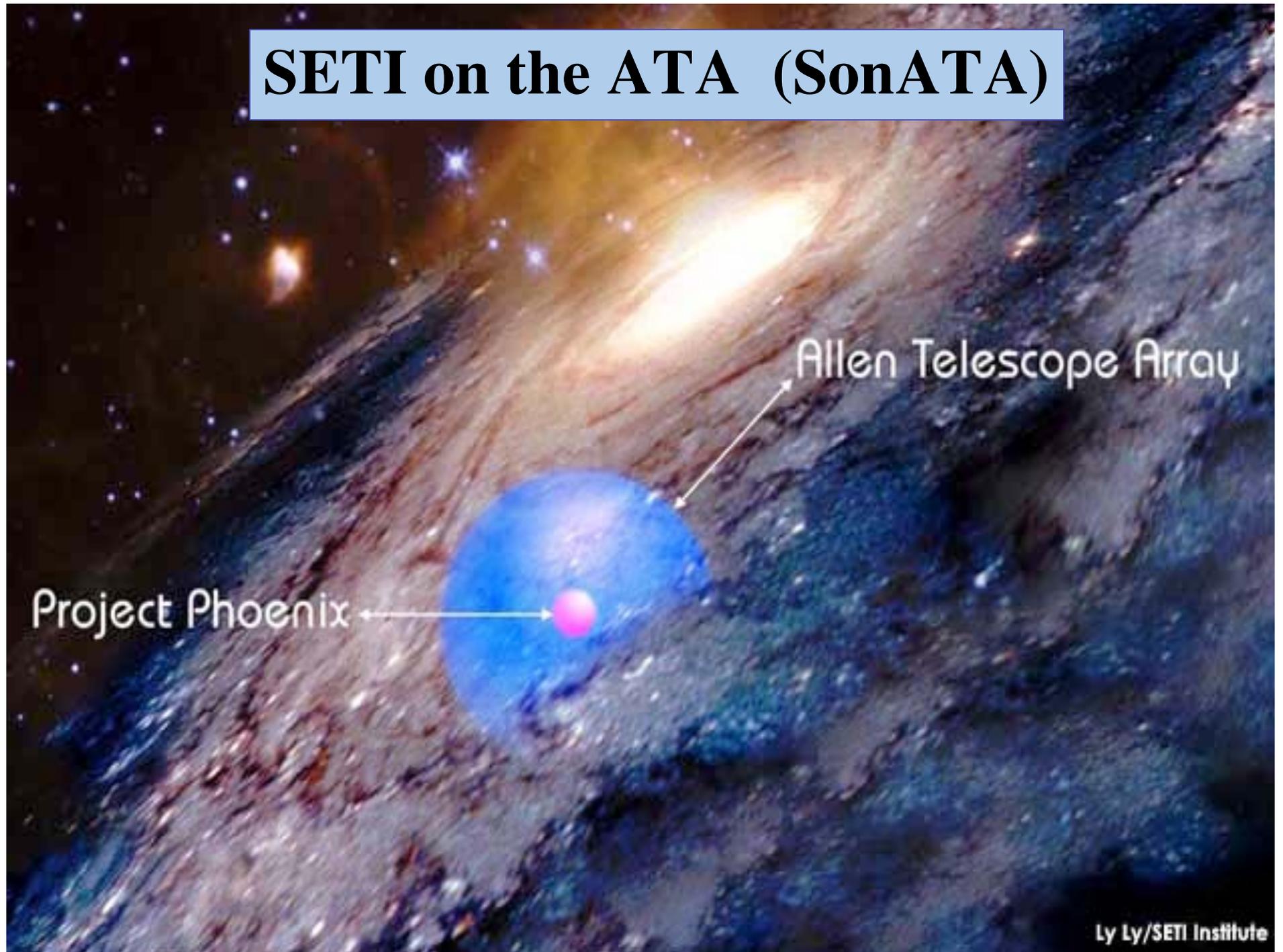
- 1 - From  $10^2$  (Phoenix) to  $10^3$  or  $10^4$  stars per year
- 2 - Simultaneous SETI and radio astronomy
- 3 - Nulling and independent tracking of RFI sources

350 dishes, 0.5-11 GHz, 24/7 SETI

6.1 m



# SETI on the ATA (SonATA)



# The Terrestrial Planet Finder

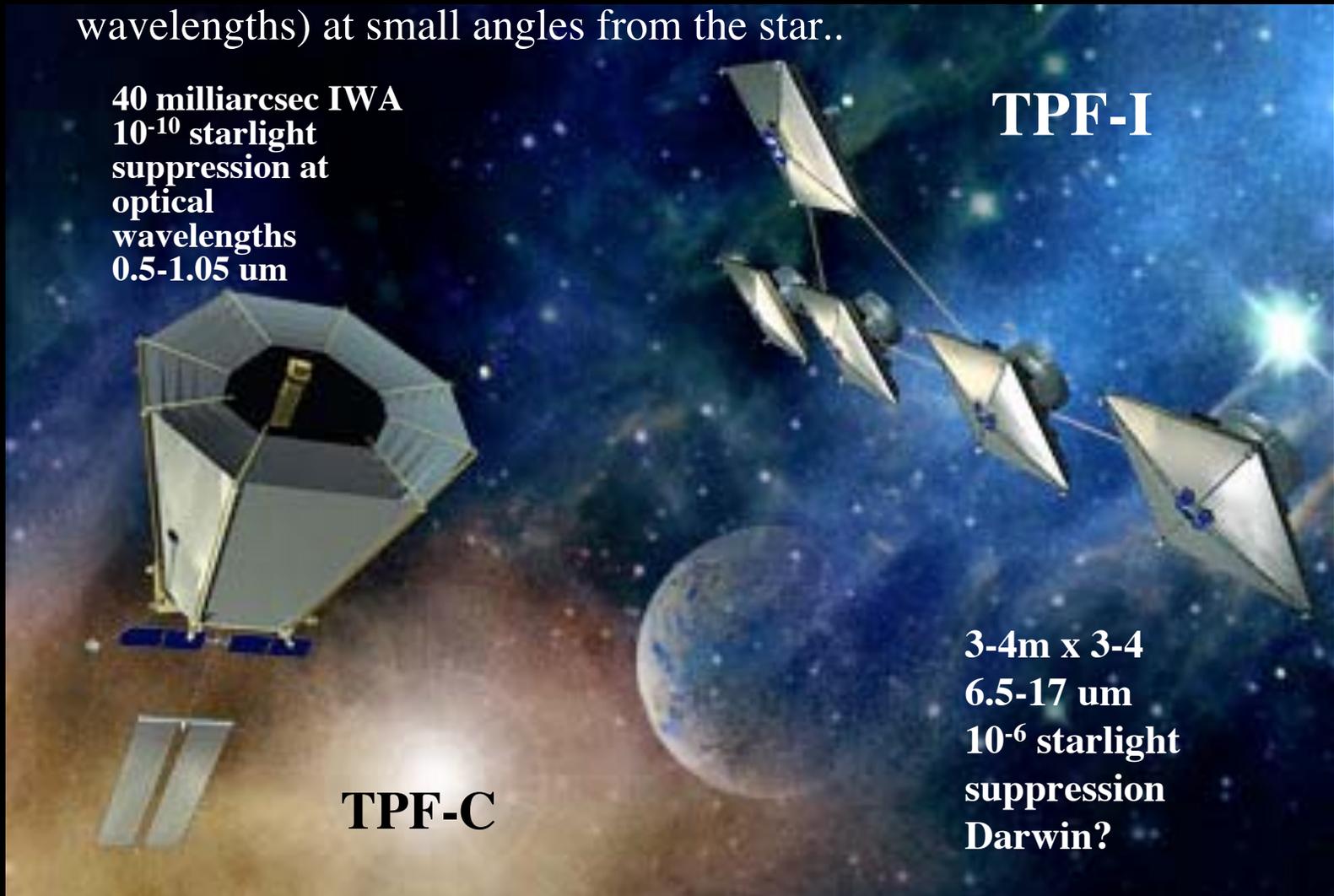
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40 milliarcsec IWA  
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0.5-1.05  $\mu\text{m}$

**TPF-I**

3-4m x 3-4  
6.5-17  $\mu\text{m}$   
 $10^{-6}$  starlight  
suppression  
Darwin?

**TPF-C**



# How do we Choose TPF Targets?

- **Want to have a conclusion in the case of a null result.**
- **We are potentially paying 600 million dollars per target.**
- **But how picky can we be before we have no stars left?**
  - **There are 479 habstars within 30 parsecs**

# Choosing TPF Targets

## Instrumental Constraints

### NOTES:

1. angular HZ size depends on...  
stellar apparent magnitude!

5th mag -> 100 mas

6th mag -> 50 mas

7th mag -> 30 mas

Engineers say:  $3\lambda/D \sim 40$  mas is doable

-> 6.5th (HZ)-7th(OHZ) mag or brighter stars

# Choosing TPF Targets

## Instrumental Constraints

### NOTES:

2. planet brightness depends on...

$$1/(\text{distance})^2$$

10 pc -> 30th mag

33 pc -> 32.5th mag

3. planet *fractional* brightness depends on...

$$1/L_*$$

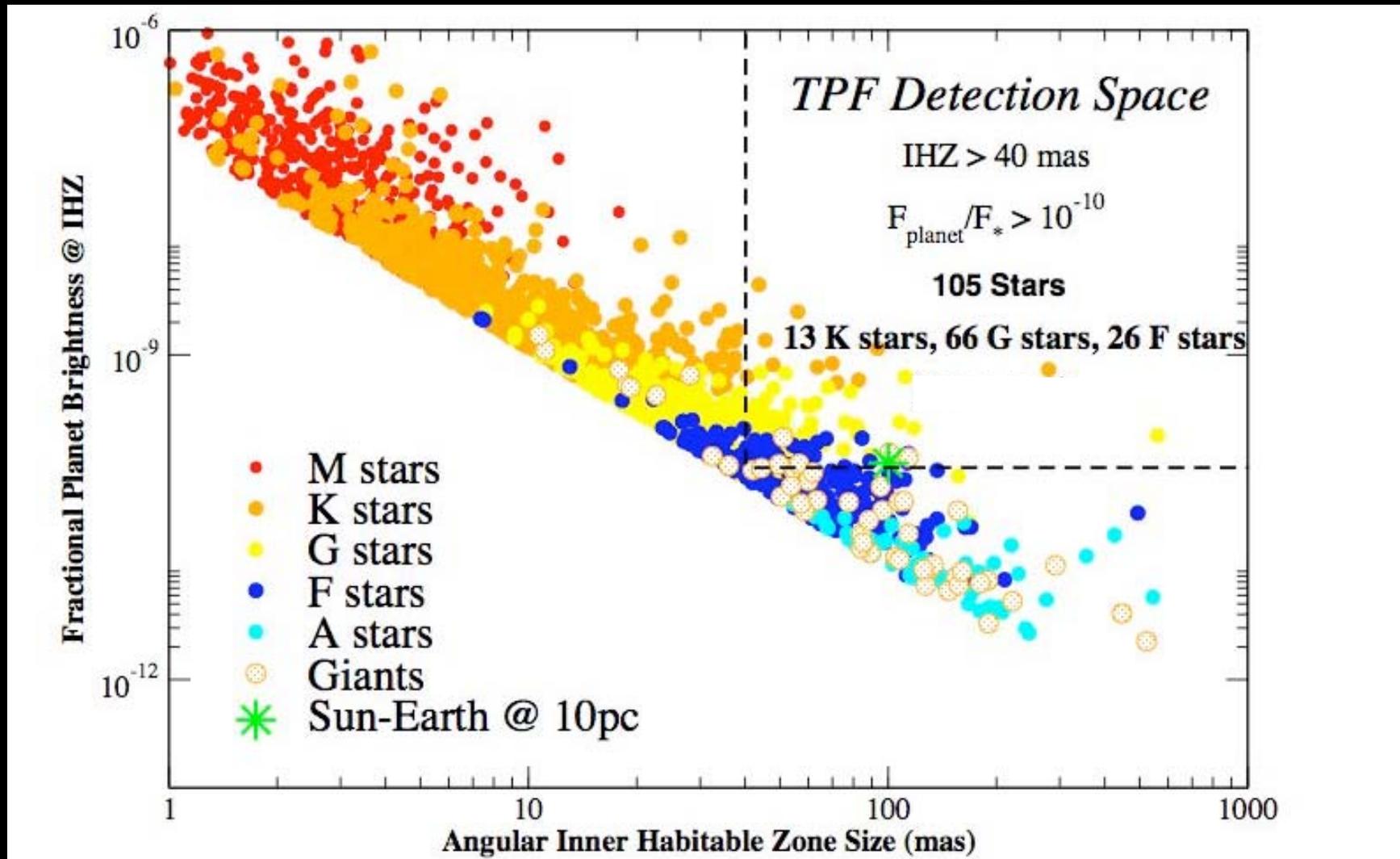
**Engineers say:  $10^{-10}$  is doable**

->  $\sim 2.5 L_{\text{sun}}$  for inner HZ

->  $\sim 0.5 L_{\text{sun}}$  for outer HZ

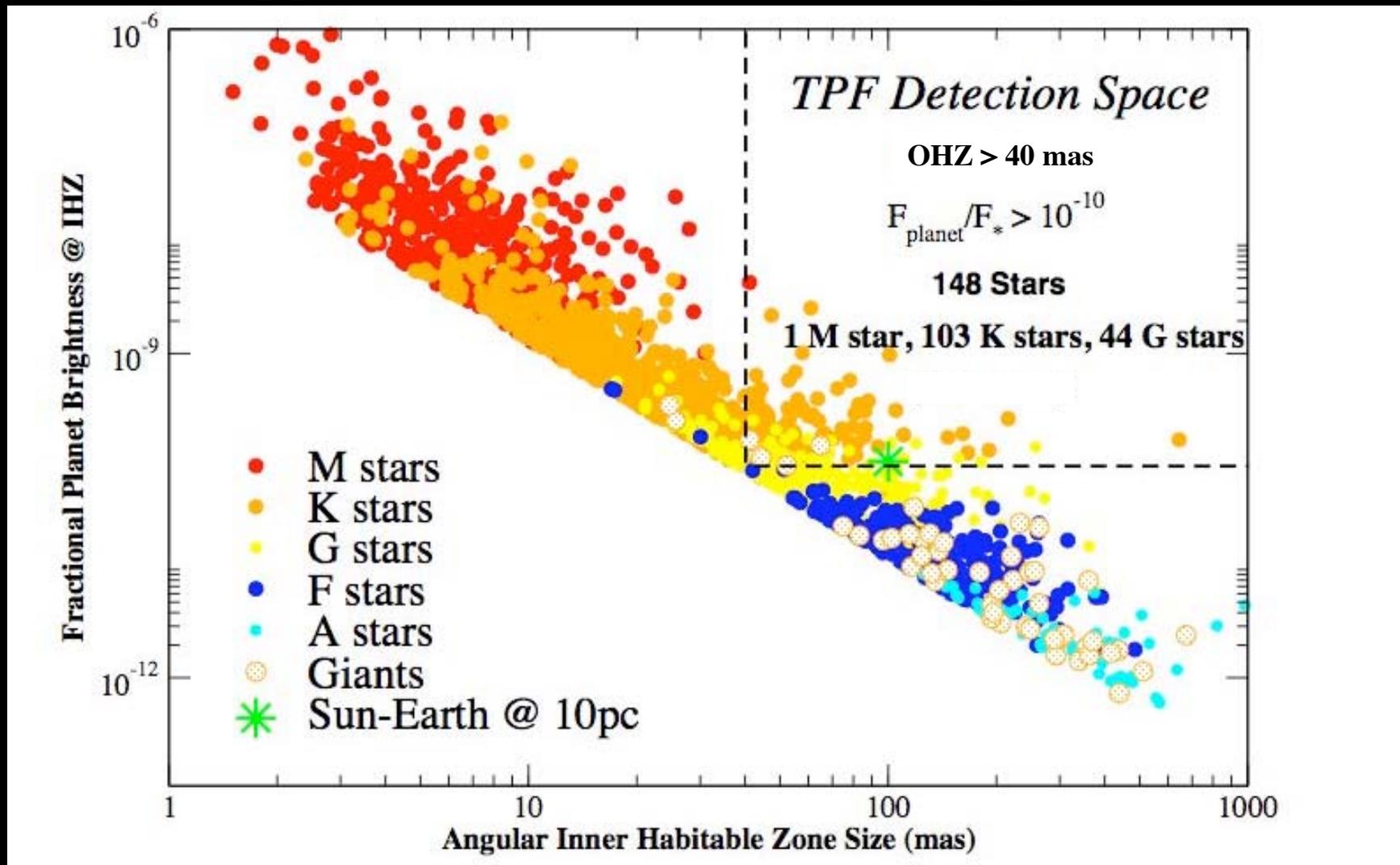
# Choosing TPF Targets

## Approach #2: Instrumental Approach

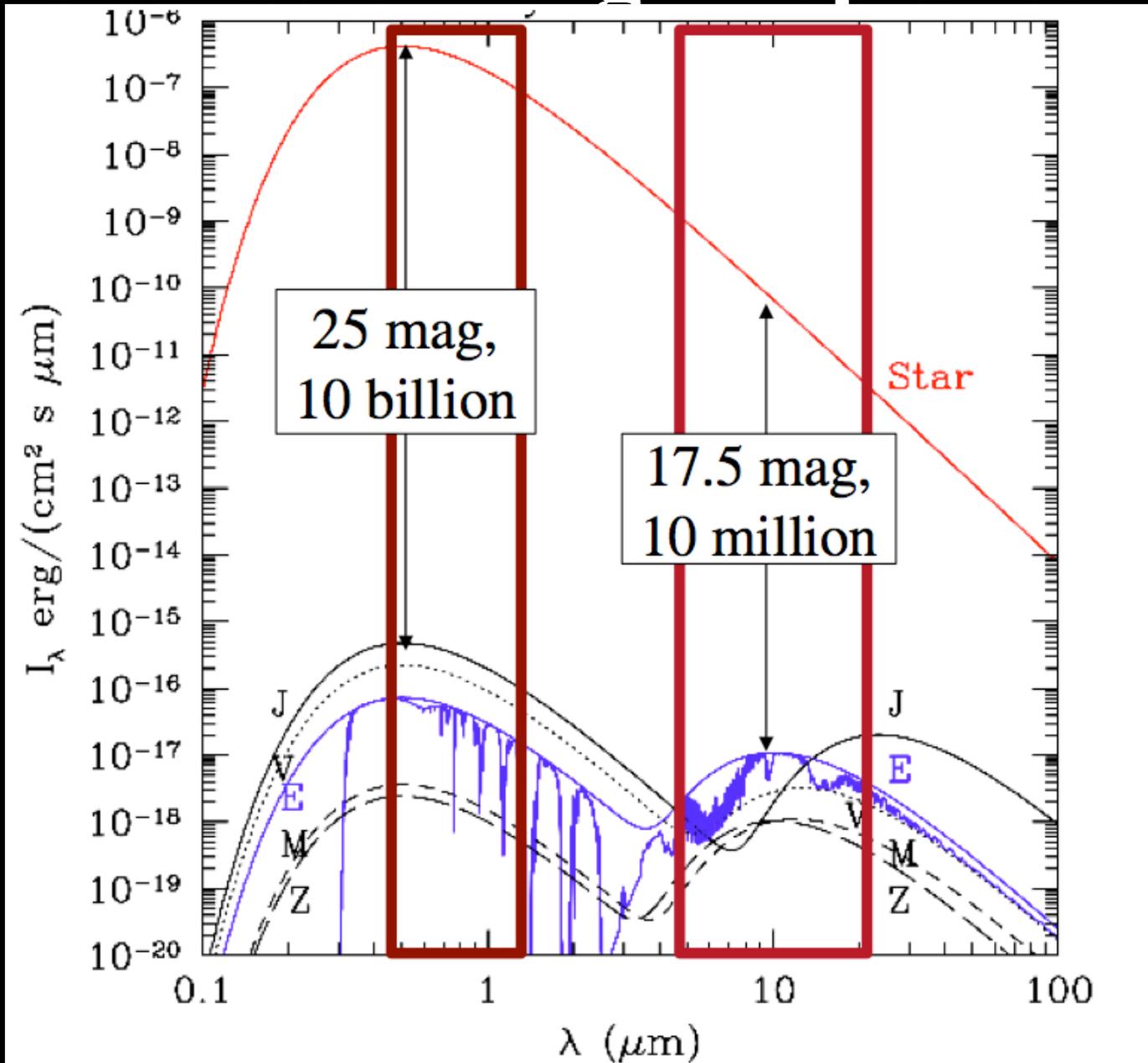


# Choosing TPF Targets

## Approach #2: Instrumental Approach



# Characterizing Exoplanets



# Characterizing Exoplanets

## Optical Wavelengths: Atmos. AND Surface Signatures

What does the Earth look like (spectrally) at optical wavelengths?



We have no appropriate  
LEO/GEO satellite data  
for these wavelengths...

# Characterizing Exoplanets

## Optical Wavelengths

What does the Earth look like (spectrally) at optical wavelengths?

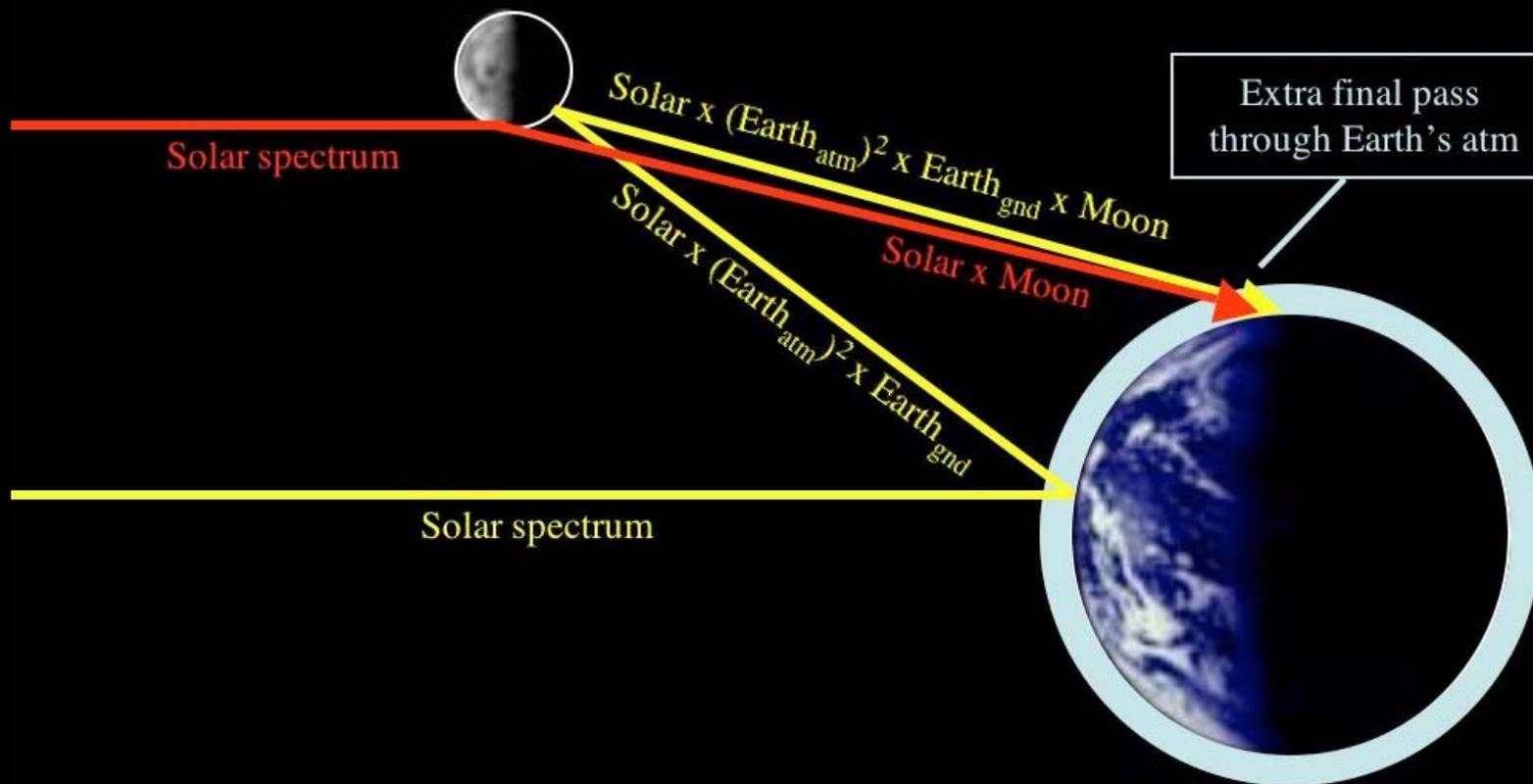
So far, the best indication comes from ground-based observations.

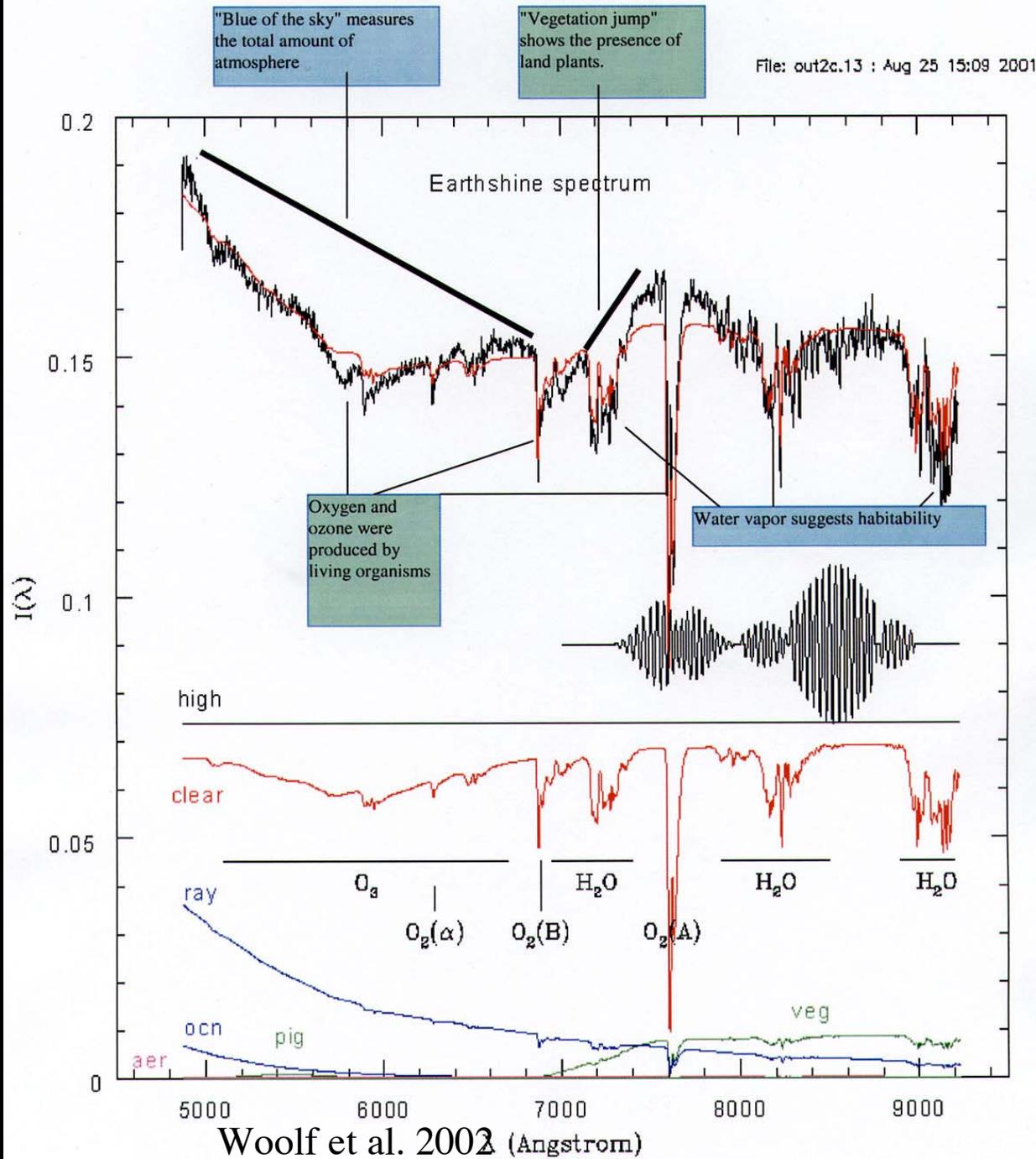


**Earthshine contains the reflection spectrum of the whole visible Earth and is spatially unresolved, as an extrasolar planet would be for TPF**

# Characterizing Exoplanets

## Optical Wavelengths

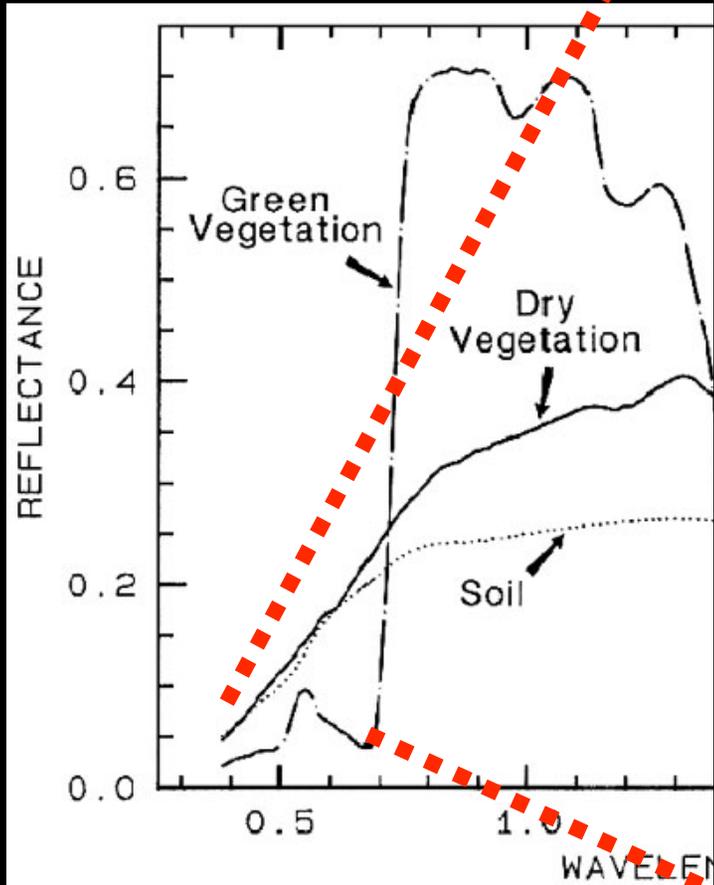




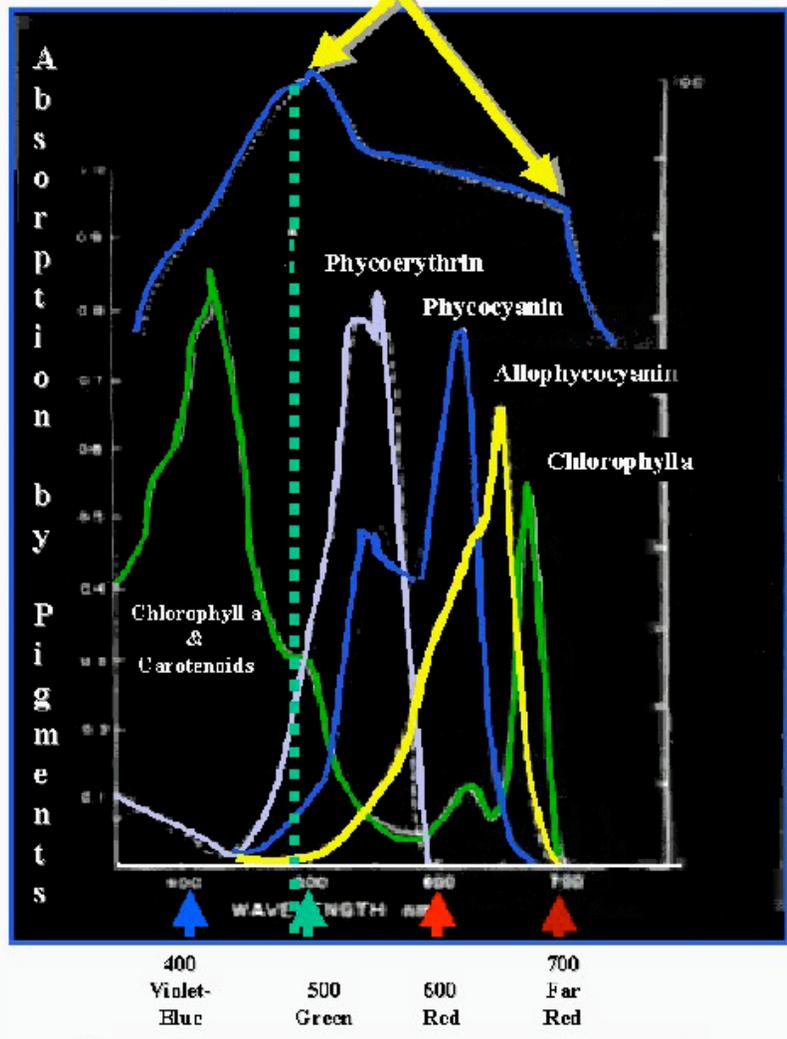
90-inch data,  
Kitt Peak



Tinetti et al 2006:  
Red-edge was  
indeed detected

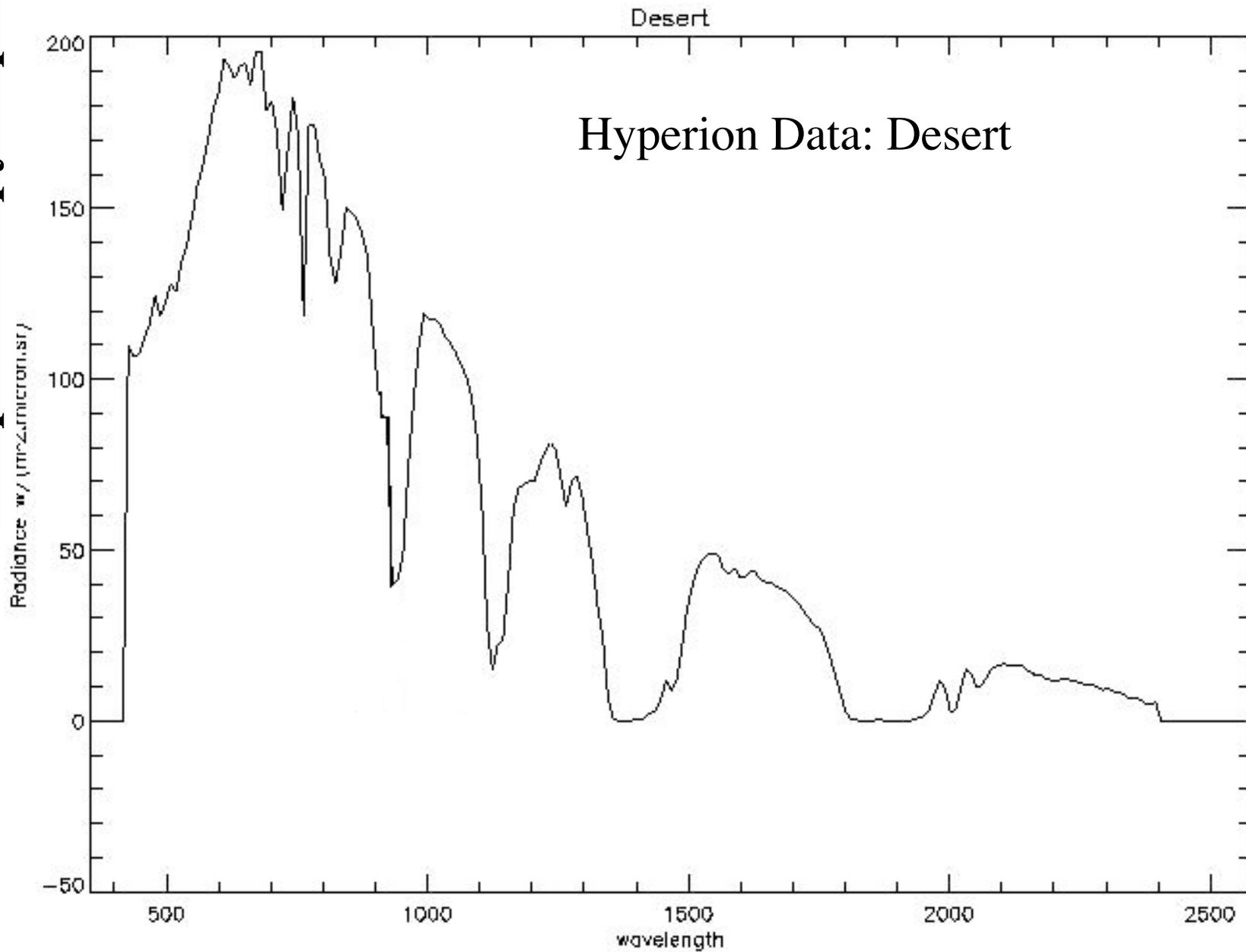


Solar Energy at Surface Level

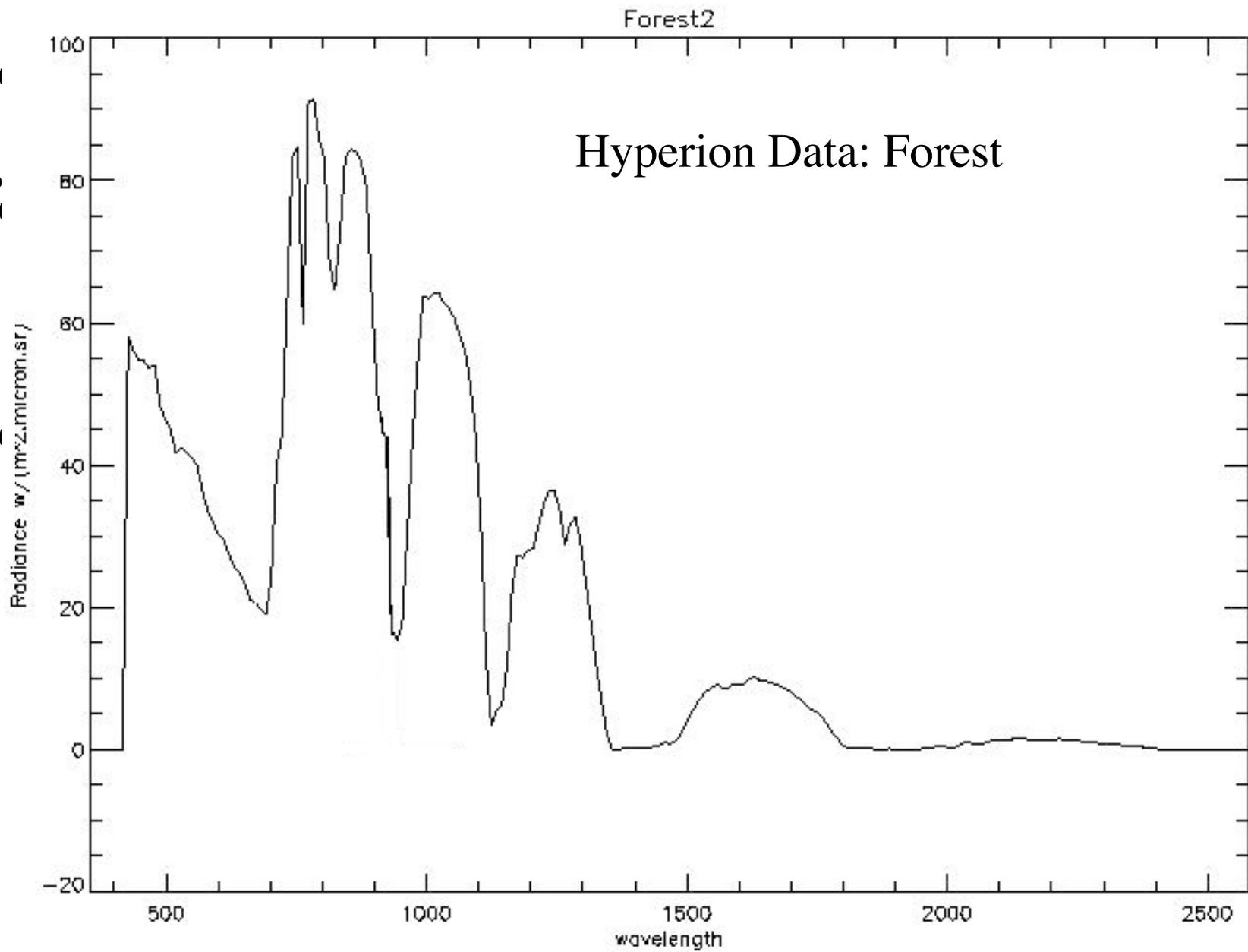


The Visible Spectrum Wavelengths = nm.

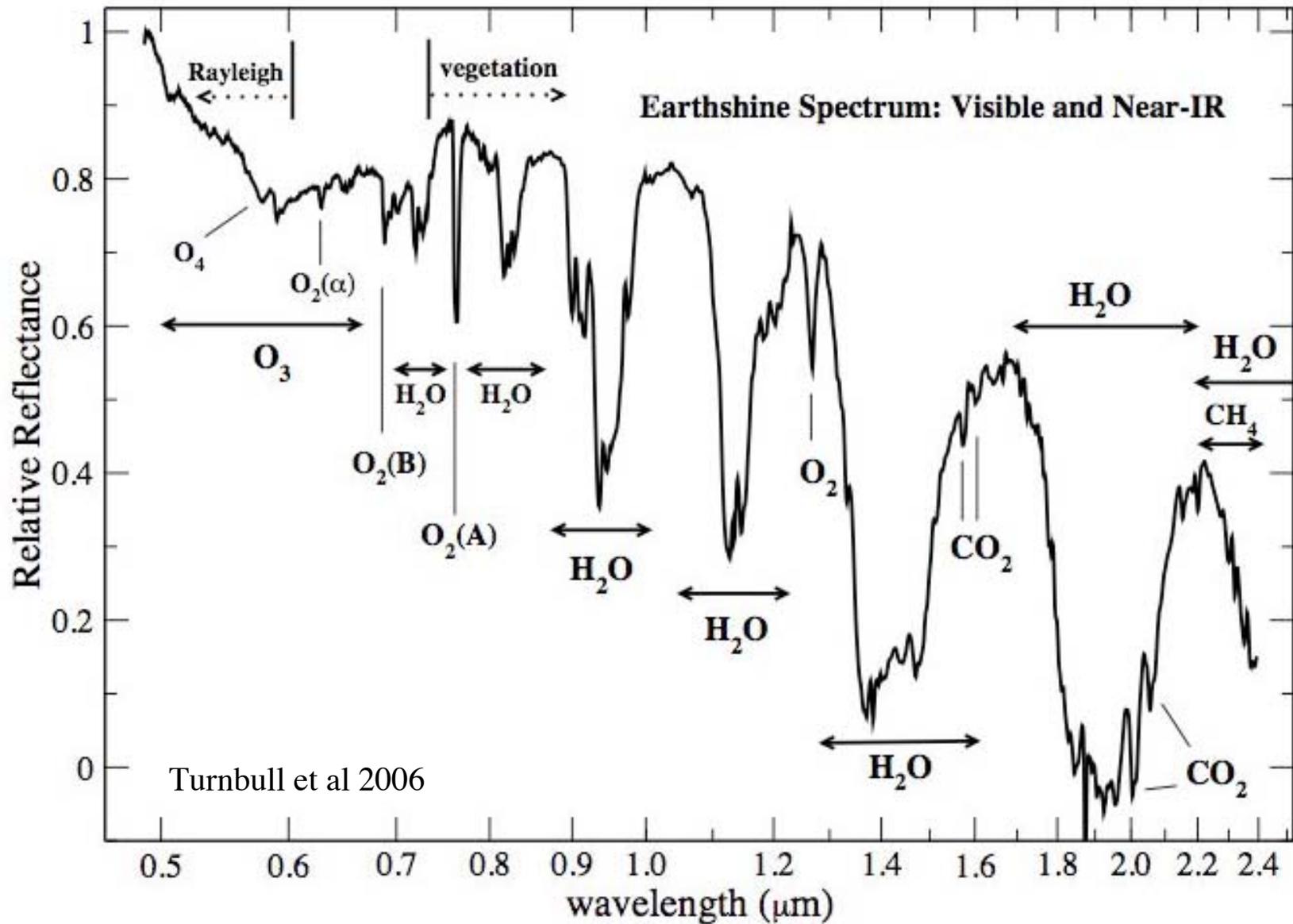
## 2. Spectroscopy: Optical



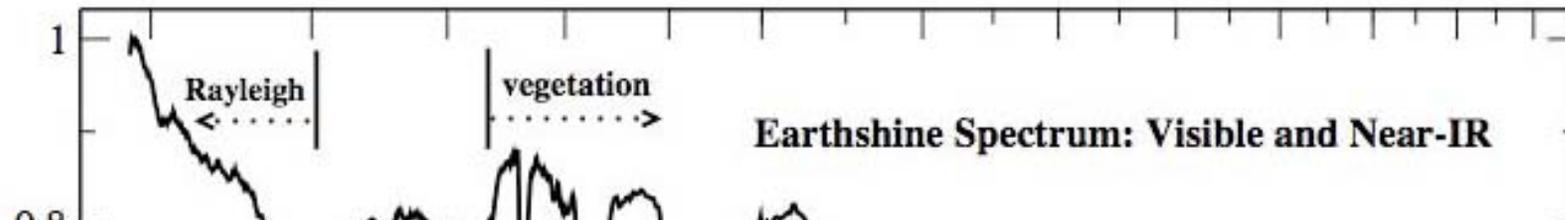
## 2. Spectroscopy: Optical



# Optical and NIR Wavelengths



## Optical and NIR Wavelengths

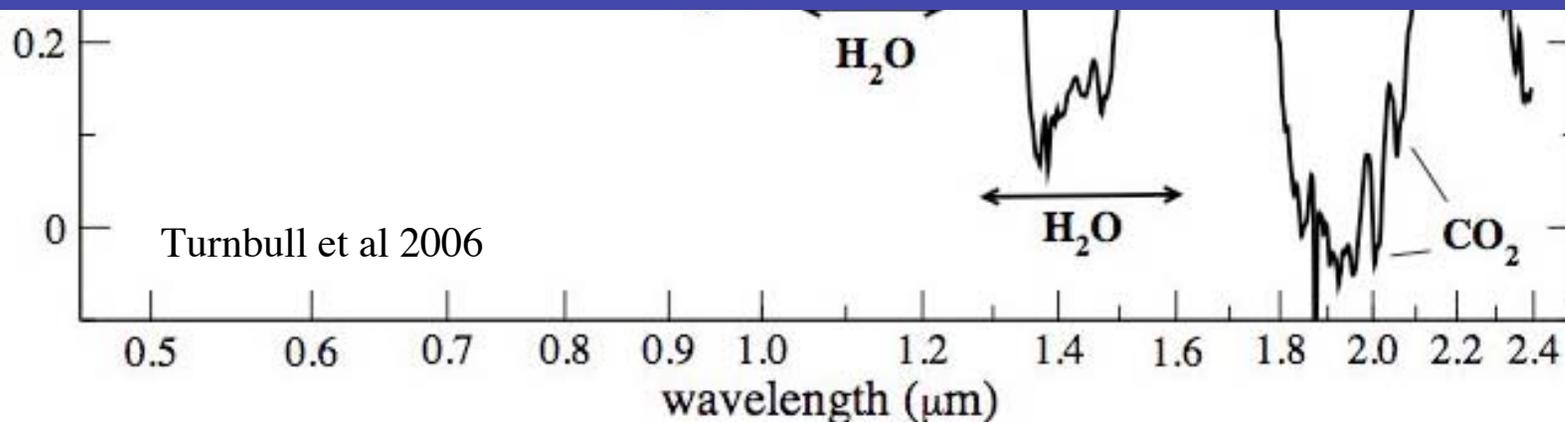


⇒ Water bands: “easy”

⇒ Everything else: hard

⇒ TPF: resting.

⇒ However: There is more to do now...



# What does our planet look like from space?

**Change over time**  
may be the key to  
spatially  
characterizing  
planets via spatially  
unresolved signals

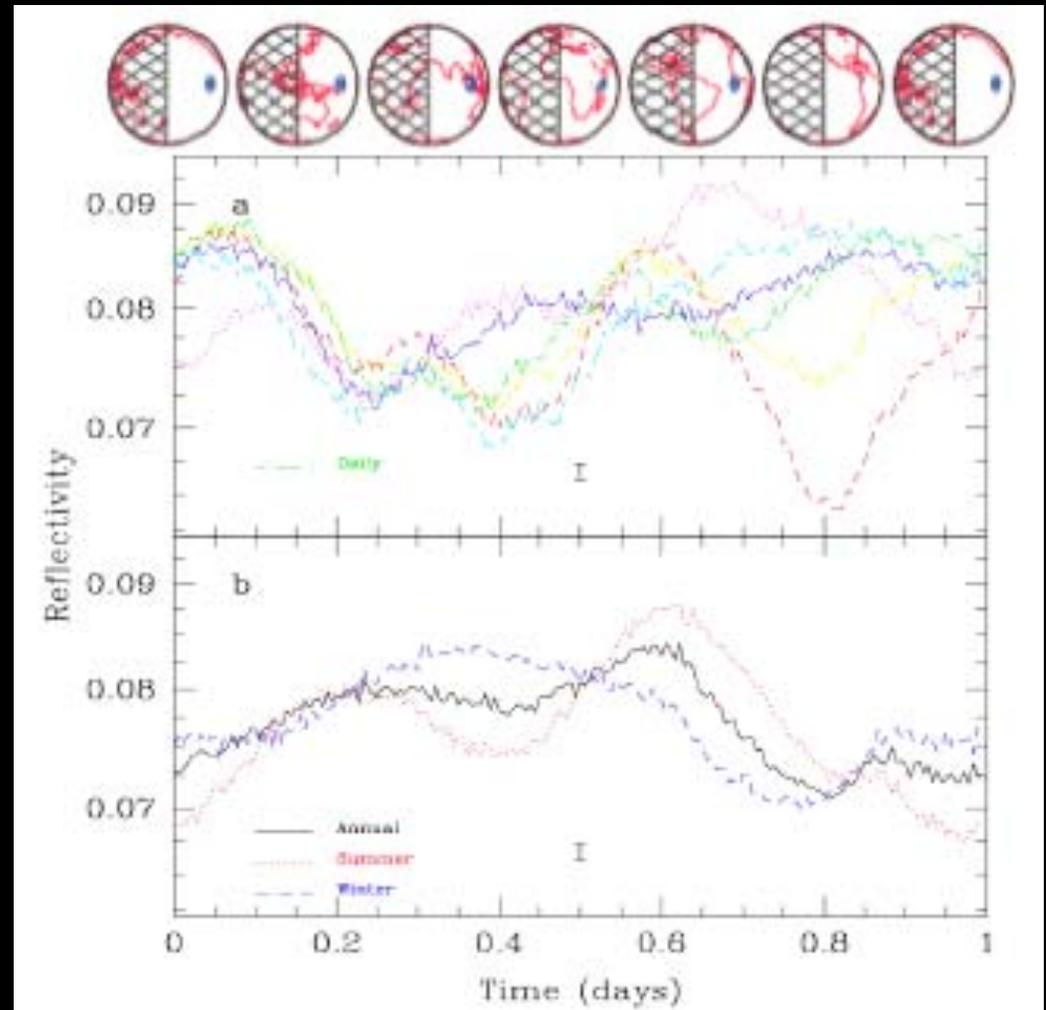


2005-08-02T22:31:51.787612

# What does our planet look like from space? from space?

**Change over time**  
may be the key to  
spatially  
characterizing  
planets via spatially  
unresolved signals

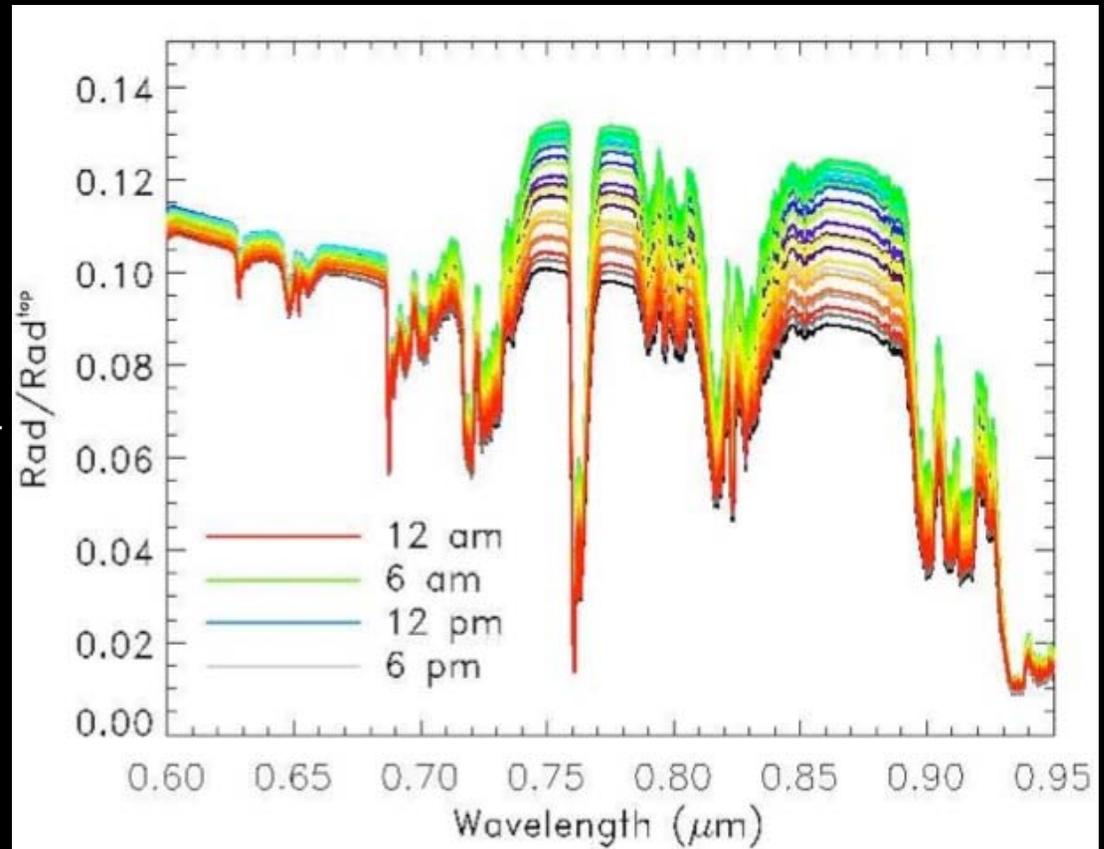
⇒ Photometric  
changes ~ 30%  
(Ford, Seager &  
Turner 2003)



# What does our planet look like from space?

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spatially  
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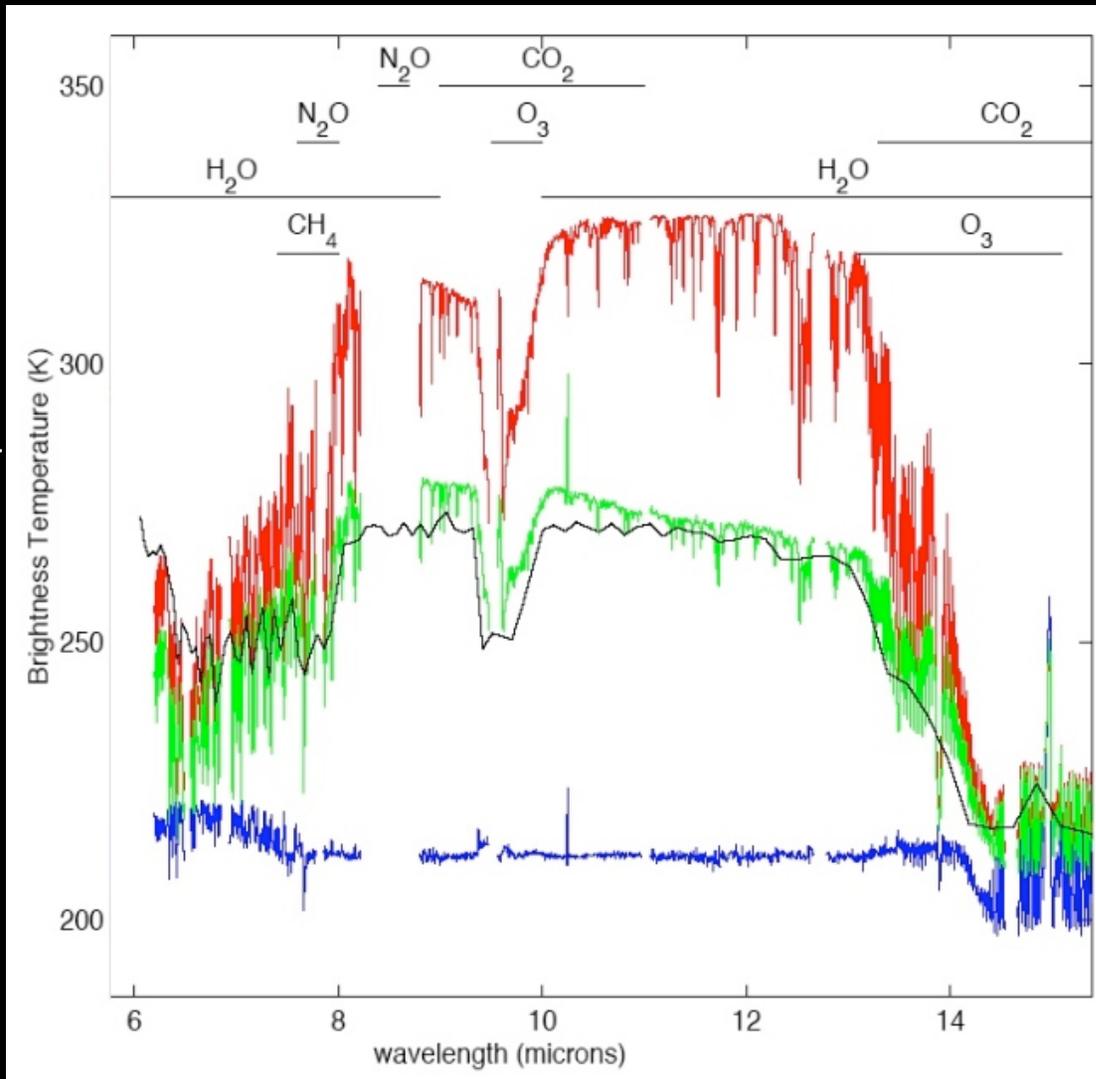
⇒ Red edge variations  
~30%  
(Tinetti et al 2006)



# What does our planet look like from space?

**Change over time**  
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spatially  
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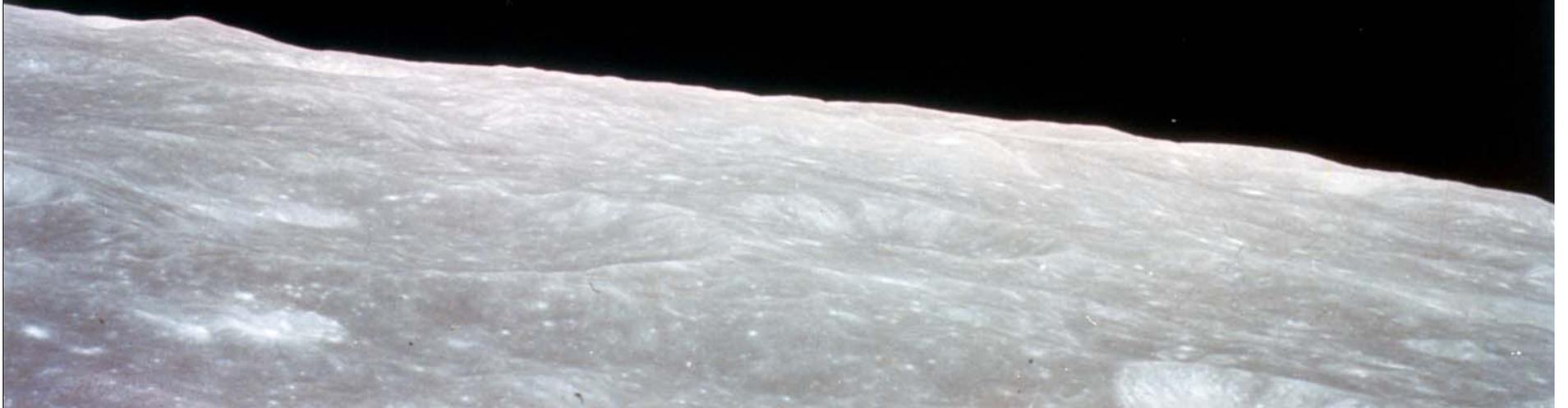
⇒ Thermal  
variations ~50%  
(Hearty et al 2007)  
AIRS data



# Characterizing A Living World...



## From the Moon



# A Few Take-home Lessons:

The moon is fine for astronomy,  
but not necessarily better than space.

Challenges are present (dust, radiation,  
thermal fluctuations) but surmountable.

If we go to the moon, it will  
**NOT** be so that we can do astrophysics.



# A Few Take-home Lessons:

Whether and how we conduct astrophysics on the moon will depend on events which we can inform but not control or predict.

TPF probably needs to be a space mission.

Now is the time to identify sexy, simple astrophysics that can be carried out from the moon in the “near” term.

*FOR EXAMPLE...*



# A Concept for TPF Prep Science from the Moon

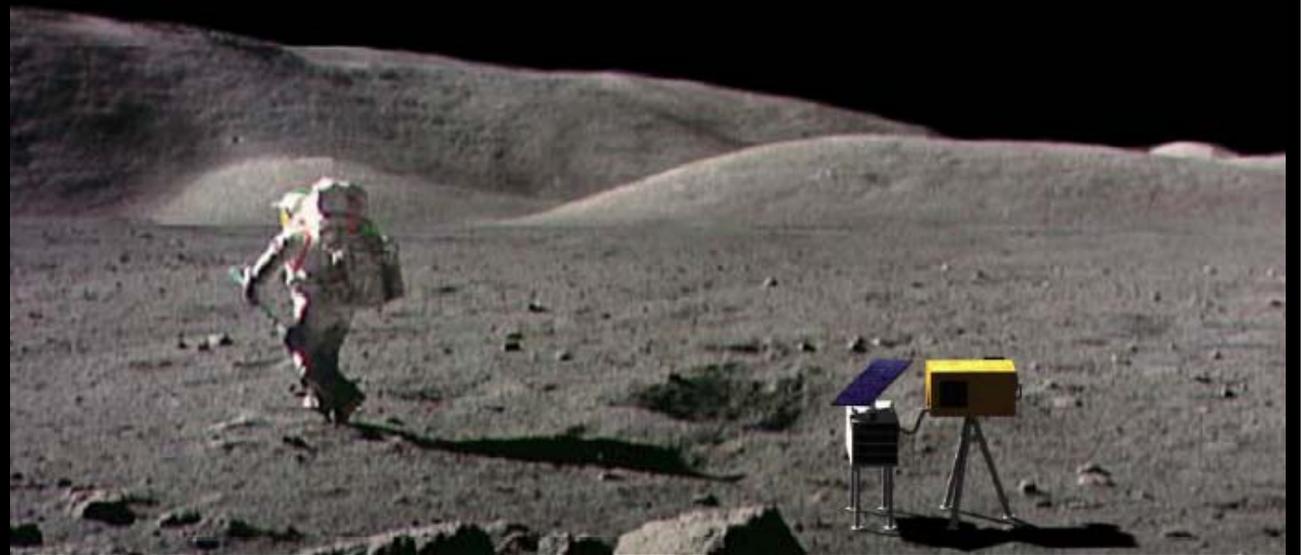


(STScI's NASA  
"LSSO"  
Proposal)

## **ALIVE:** Autonomous Lunar Investigation of the Variable Earth

Characterizing Earth's Habitability and Bio Signatures

PI: Margaret Turnbull, STScI

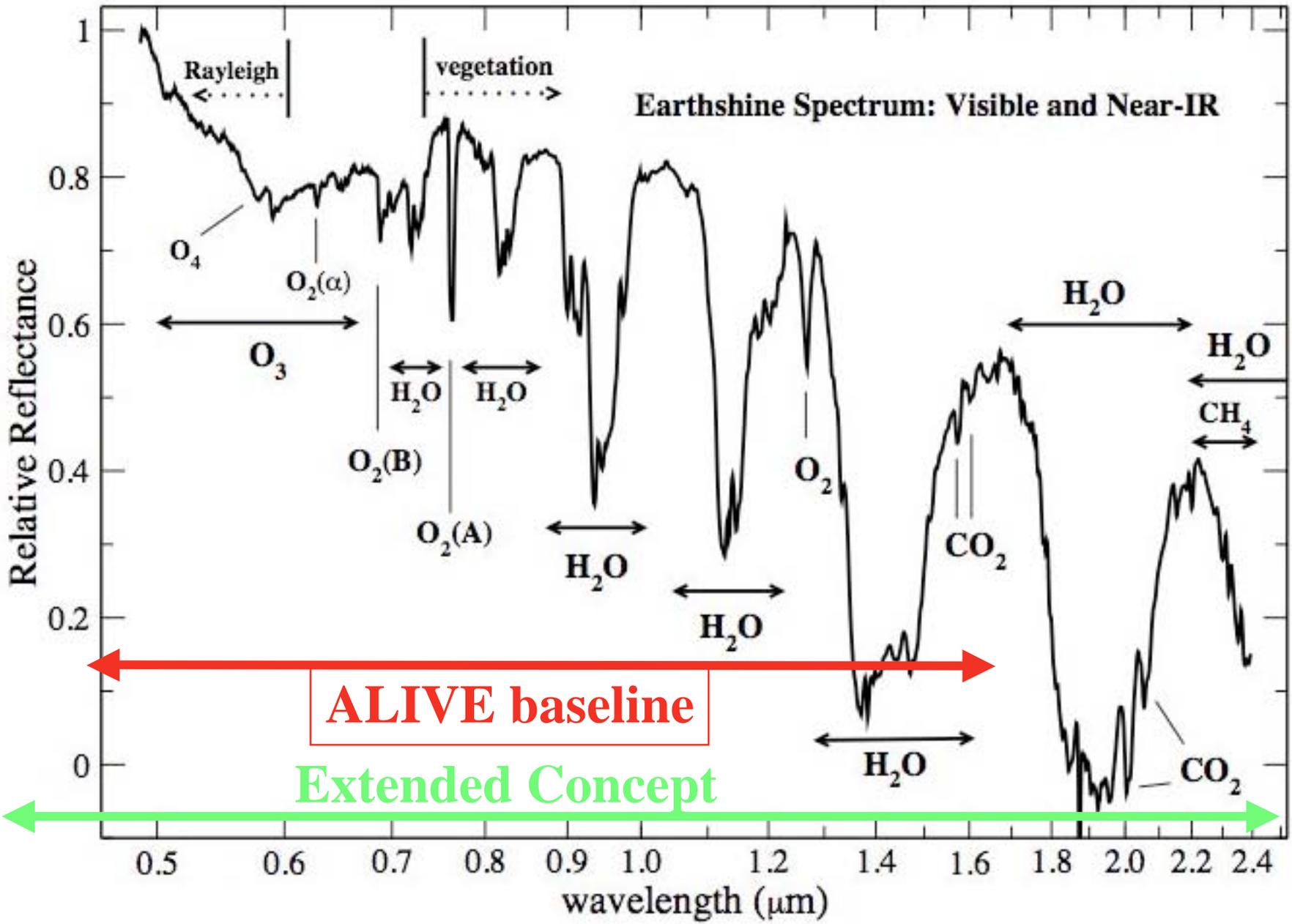


# The ALIVE Idea:

## Characterize Terrestrial Change.

Do photometry, spectroscopy, and polarimetry of the Earth on an hourly basis for as long as possible in optical and near-IR wavelengths (possibly UV and thermal IR as well).

- Small telescope, Astronaut deployable
- Autonomously functioning after that
- Study change due to rotation, phases, seasons...solar cycles??



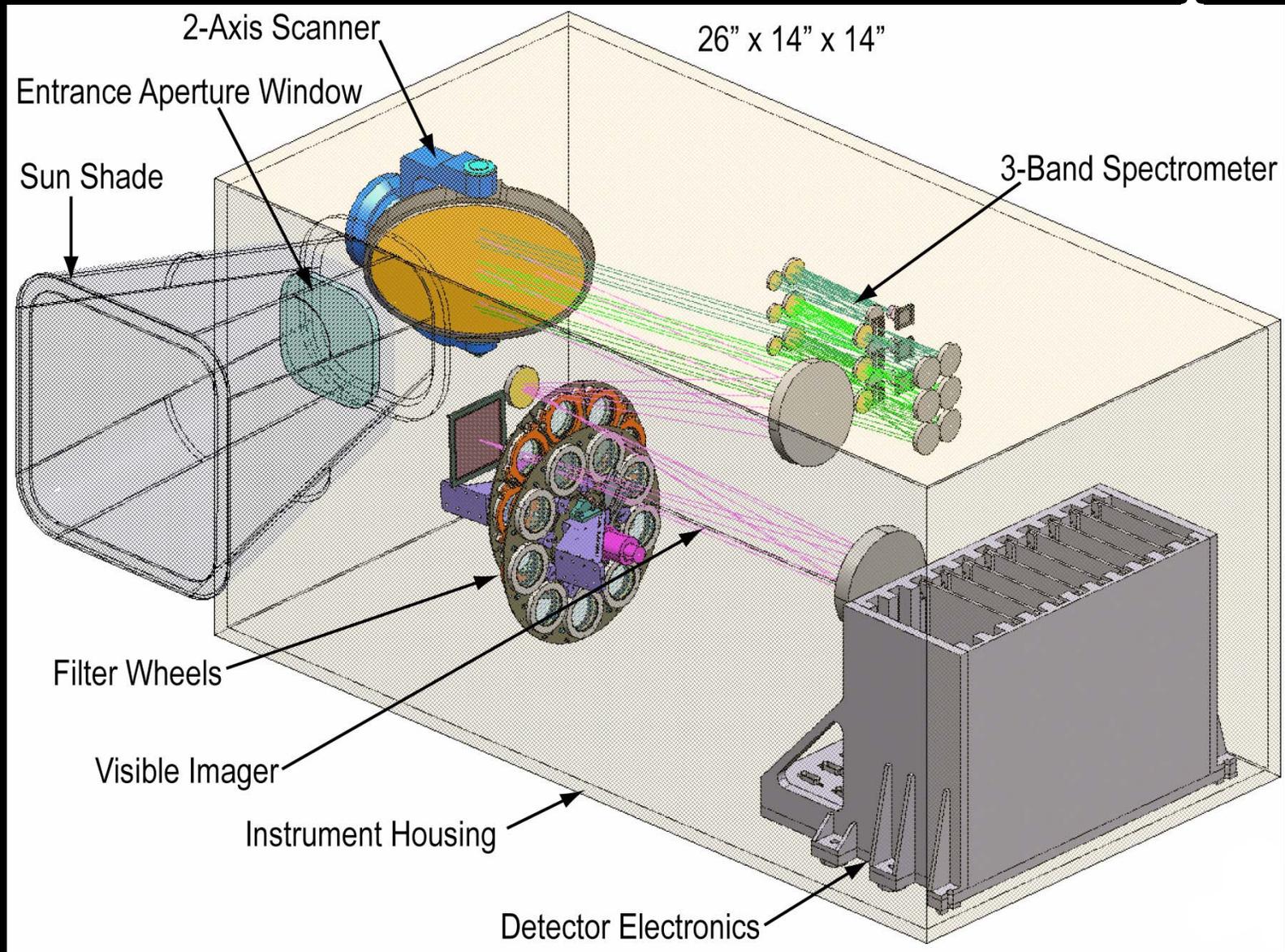
The ALIVE Idea:

Use **spatially resolved** measurements in conjunction with models to find out:

To what extent can we characterize unknown worlds, given a spatially **unresolved** signal?



# The ALIVE Instrument Concept



# ALIVE and Earth Science



The modern environmental movement was  
born of the Apollo missions.



# ALIVE and Earth Science

During “Full Earth”,  
what we lose in  
relevance to exoplanets  
we gain in relevance  
to geoclimatology.



# ALIVE and Earth Science

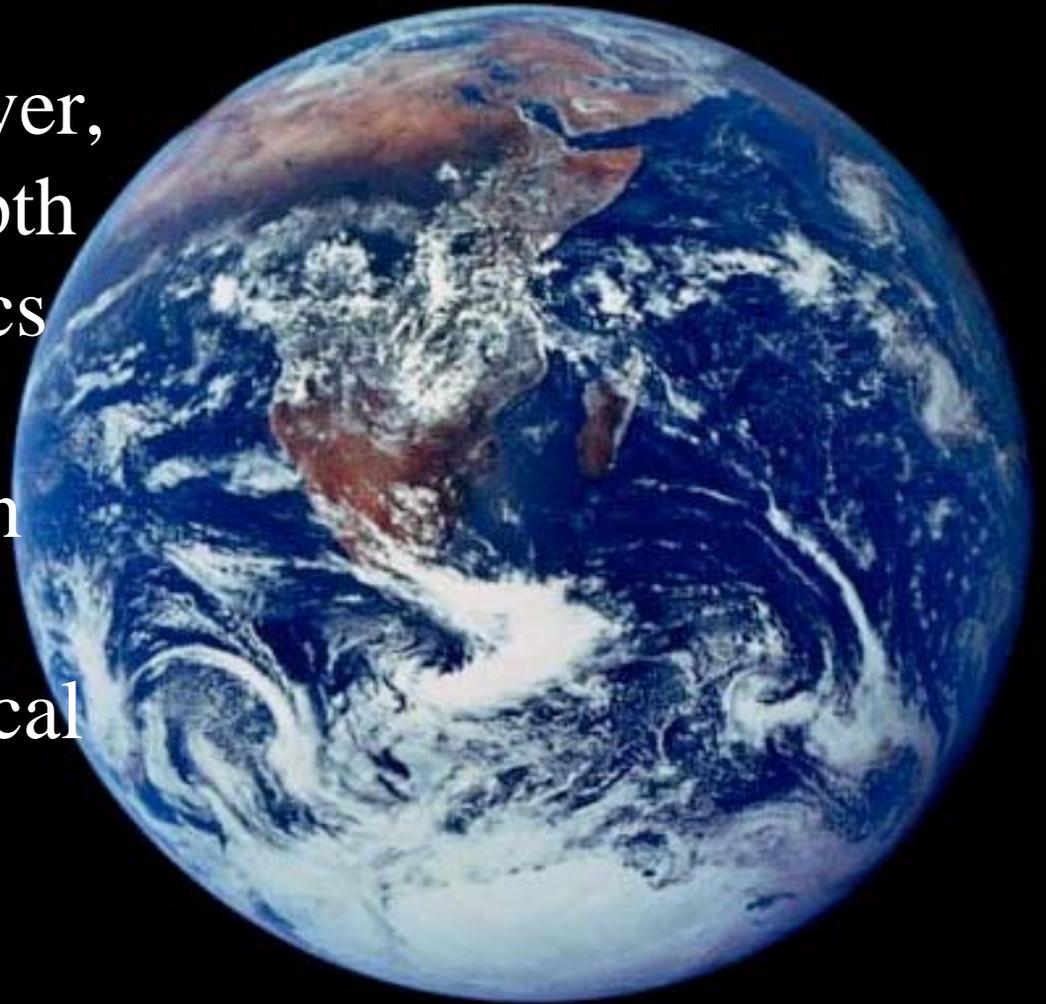
“Hot spot” observations  
-spectral separation b/w  
ground + plants enhanced  
-probe canopy structure  
as the earth turns  
-vegetation abundance  
and health



# ALIVE and Earth Science

Limb-to-limb cloudcover,  
albedo, and optical depth  
=>derive microphysics  
of clouds

=>needed to constrain  
Earth's albedo and  
thermal emission, critical  
for climate models



# ALIVE and Earth Science

Obtain time- and space-resolved column measurements for greenhouse gases produced by natural and anthropogenic sources ( $\text{CO}_2$ ,  $\text{CO}$ ,  $\text{CH}_4$ )



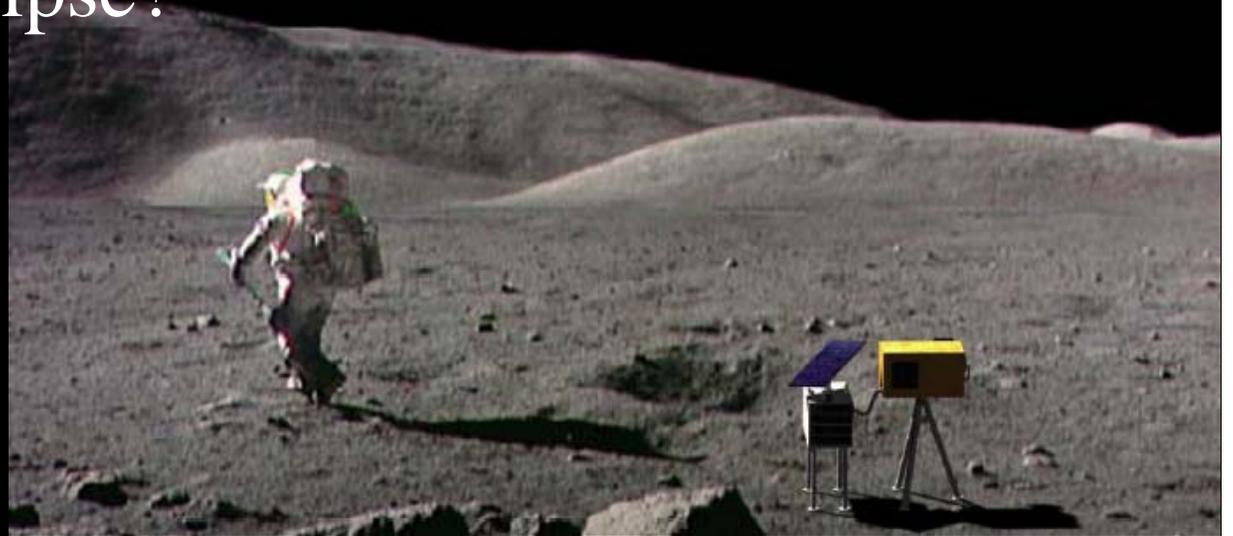
# ALIVE and Earth Science

Extension into the UV:  
Cloud transmittance and  
absorption,  
surface UV radiation,  
time- and space-resolved  
measurements of ozone,  
aerosols,  $\text{NO}_2$   
=> also critical to  
understanding Earth's  
energy balance



## Cost/benefit trades to be investigated:

- wavelength resolution reqs ( $R \sim 250$ )
- wavelength range (UV? thermal?)
- spatial res reqs ( $\sim 10\text{km}/100\text{km}$ )
- power (RTGs? solar? batteries?)
- location of deployment (poles?)
- thermal control, dust mitigation
- operations during lunar night?
- observe during eclipse?
- night-time sigs?



## **ALIVE Science and Design Team**

---

<b>Margaret Turnbull, P.I.</b>	<b>Space Telescope Science Institute (STScI)/ Carnegie Institution of Washington</b>
Thomas Bank	Ball Aerospace
Daniela Calzetti	STScI / U. Massachusetts
Carol Christian	STScI
Mark Clampin	Goddard Space Flight Center (GSFC)
Eric Ford	Smithsonian Center for Astrophysics
Holland Ford	Johns Hopkins University
Ed Friedman	Ball Aerospace
John Grunsfeld	Johnson Space Center
Amanda S. Gulbis	Massachusetts Institute of Technology
Chuck Hardesty	Ball Aerospace
Jay Herman	GSFC
Steve Kilston	Ball Aerospace
Peter McCullough	STScI
Marc Postman	STScI
I. Neill Reid	STScI
William Sparks	STScI
Daphne Stam	Netherlands Institute for Space Research
Giovanna Tinetti	Institute d'Astrophysique de Paris
Ed Turner	Princeton University
Jeff Valenti	STScI

# Lunar Environmentalism

- > Apollo, Earthshine, ALIVE:  
continuing to use the moon to learn about Earth
- > A Lunar Base: An opportunity to learn about sustainable living (**learn from Antarctic mistakes/successes**)
- > “Magnificent desolation”: worth preserving??

# Lunar Environmentalism

Keep the moon  
“wild”...

